DOCUMENT RESUME

ED 292 896 UD 025 825

TITLE Major U.S. Foundations' and Corporations' Responsiveness to Puerto Rican Needs and Concerns.
INSTITUTION National Puerto Rican Coalition, Inc., Alexandria, VA.
REPORT NO NPRC-87-1
PUB DATE Apr 87
NOTE 46p.
AVAILABLE FROM National Puerto Rican Coalition, Inc., 1700 K Street, N.W., Suite 500, Washington, DC 20006 ($7.50).
PUB TYPE Statistical Data (110) -- Reports - Research/Technical (143)

EDRS PRICE MF01/PC02 Plus Postage.
DESCRIPTORS *Corporate Support; Foundation Programs; *Grants; Hispanic Americans; Nonprofit Organizations; Philanthropic Foundations; *Private Financial Support; *Puerto Ricans; Welfare Services
IDENTIFIERS Puerto Rico; United States

ABSTRACT

This report assesses the responsiveness of major private foundations, community foundations, and corporate philanthropies in the United States to Puerto Rican needs and concerns. The private sector has increased its financial support of non-profit institutions in both the United States and Puerto Rico in an effort to mitigate the effects of the Reagan Administration's cutbacks in welfare spending. Forty-one private foundations first surveyed in 1981 have since increased their grants to Puerto Rican causes by 51%; practically all of the increase went to establish the Puerto Rican Community Foundation (PRCF). A survey of 260 foundations yielded the following conclusions, among others: (1) slightly more than one-quarter of the foundations surveyed supported Puerto Rican organizations; (2) most funds to Puerto Rican causes was concentrated in a small number of major grants made by a small number of foundations; (3) private foundations represented two-thirds of the total giving and gave over three-fourths of the contributions identified as going to Puerto Rican causes; (4) corporate foundations accounted for 28 percent of giving but only 11 percent of the contributions to Puerto Rican causes; and (5) the community foundations were more likely than private or corporate foundations to give to Puerto Rican institutions. Tables list the amount given by each foundation, geographic location of foundation, type of foundation, number of grants made by foundation, and leading recipients of grants. Three appendices list the organizations supported by foundations in the sample, the foundations not in the sample that support Puerto Rican causes, and 1985-86 support to the National Puerto Rican Coalition, Inc. by corporations and foundations. (BJV)

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National Puerto Rican Coalition Inc.

MAJOR U. S. FOUNDATIONS' AND CORPORATIONS' RESPONSIVENESS TO PUERTO RICAN NEEDS AND CONCERNS

REPORT: NPRC 87-1

April, 1987

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FOREWORD

Since the Reagan Administration took office in 1981, there have been calls for increased support from the private sector for non-profit institutions. We have also seen drastic cutbacks of federal support for these institutions. These changes in national policy have had a major impact on the less established non-profit organizations which emerged in the sixties and early seventies, many of which are members of the National Puerto Rican Coalition, Inc. (NPRC). Our 1983 report, The Impact of Federal Cutbacks on Puerto Rican Human Service Institutions, concluded:

> Mostly funded through federal programs, these institutions have developed, against many odds, valuable and effective human service programs... Puerto Rican social service institutions represent the most enduring source of leadership in our communities. Similar to the role played by the historically Black colleges in providing leadership to the Black community, our non-profit social service institutions have been the principal training ground for the development of leadership in the Puerto Rican community in the States.

Puerto Ricans in the United States now number over 2.5 million. Among Hispanics, between 1980 and 1985, they were the fastest growing group, increasing by 25%. The community has spread across the country and no longer can be characterized as living just in the New York area. Also many Puerto Ricans in the States have attained positions of leadership in their professions, the arts and government. It is, however, a disturbing fact that Puerto Ricans, as a group, American citizens by birth, generally still rank below the level of other Hispanics in such indicators of progress as education, income, employment and political strength.

NPRC since its establishment, has had as a major objective the strengthening of the institutional life of our community. Through its conferences, seminars and studies, as well as meetings with foundations and corporations, it has sought to sensitize the private donor community to the fact that Puerto Rican non-profit agencies should be of special concern and require significantly increased support. This report represents one more step in this process. It is both an update and an expanded version of a similar report, U.S. Foundations' Responsiveness to Puerto Rican Needs and Concerns, released in 1982.

Although there are major differences between these studies, we have attempted, where appropriate, to compare the data. Perhaps the most striking finding is that the 41 private foundations covered in both studies, increased their grants to Puerto Rican causes by 51%, from $6.3 million (between 1979-1981) to $9.5 million (1983-1985). This increase was almost completely attributed to grants made to establish the Puerto Rico Community Foundation. Of the $3.1 million increase, only $38,000 represented grants for other purposes. The establishment of the Puerto Rico Community Foundation, during 1984 and 1985, in which NPRC played a key role, and the support given to it by private foundations and corporations, is the most noteworthy event involving private sector support to Puerto Rican institutions in this period.

Our continuing role as a catalyst and advocate already changed the philanthropic climate of private sector giving in Puerto Rico. We are actively exploring developing some mechanisms in the States which will have a similar impact on our institutions there. Foundations such as Ford and the Carnegie Corporation of New York continue to be knowledgeable of our situation and willing to increase support. More recently, such major corporations as Schering Plough and Johnson and Johnson have supplied leadership and supported the expansion of NPRC and are taking an increasing interest in our community.

In the next five years, both the number and size of grants from the private sector must be significantly increased. Our non-profit organizations, in turn, need to strengthen their organizational structure and become more aggressive as well as realistic in marketing their programs. More organizations outside of the New York metropolitan area have to reach out to the private sector.

NPRC will continue to help increase the capacity of our institutions to successfully compete for greater support. We are also actively exploring programs that will make our institutions more self-sufficient through economic development activities.

Our recently adopted long range plan calls for implementing a private sector strategy, in cooperation with our member organizations. A major goal will be to double private sector support in the next five years. We intend to continue to monitor private sector support, and speak out on this vital issue. The release of this study represents an important step in the implementation of this strategy.

Louis Nunez
President

SUMMARY AND CONCLUSIONS

In 1982, NPRC published U.S. Foundations' Responsiveness to Puerto Rican Needs and Concerns, a survey of the state of foundation giving to Puerto Rican institutions. To identify changes in the patterns of giving to Puerto Rican causes since then, and to help guide our community as it seeks increased funding from the private sector, NPRC commissioned this update plus an expanded look at a broader sample. The present survey looks at such giving by 125 of the largest private foundations (those established by individuals or families), 125 of the largest corporate-sponsored foundations, and the ten largest community foundations in nine states with the largest Puerto Rican populations. It also includes in the appendix an illustrative sample of giving to Puerto Rican causes by major corporate direct giving programs (those that make outright grants rather than contributing through a foundation) as well as by other foundations outside the sample. Most of the data comes from the Fifteenth Edition of the Foundation Grants Index, published in 1986, plus primary source material filed with the IRS or published by the foundations or direct giving programs themselves. As the Index lists only foundation grants of $5,000 or more, the study does not cover grants for less than that amount.

Comparisons between the original data base (1979-1981) and the present study (1983-1985) must be qualified in two respects. They represent a comparison across time of the behavior of a cross section of donors already prone to give to Puerto Rican causes. In the case of corporate foundations, the initial sample was an especially small subset of the total universe.

Finally, in assessing the responsiveness of corporations as a whole it is necessary to bear in mind that over half of America's largest corporations give directly rather than through charitable foundations. Foundation giving is a matter of public record. Direct giving programs are not required to divulge their list of recipients and most do not. Consequently data available on corporate giving as a whole is much more fragmentary and anecdotal than that of private or community foundations.

The most important findings and conclusions follow:

- Overall, slightly more than one-quarter of the 260 foundations surveyed were found to support Puerto Rican organizations.

- Slightly over half of the foundations supporting such causes made two or more grants to Puerto Rican organizations.

- Of the nine states surveyed, more than four-fifths of the funding documented for Puerto Rican causes came from New York, Illinois and Pennsylvania foundations. These states, in which many national foundations are located, represented about 65 percent of total giving for the nine state sample. While the ratio of funding to total level of giving is positive, there is some evidence of the potential for a broader base of foundation support in these three states, as, on the whole, they were found to be less receptive to Puerto Rican organizations than those of other states in the sample. The percentage of foundations surveyed in these three states making one or more grants to Puerto Rican causes ranged from 27 percent to 38 percent. Three states in the nine state sample had an incidence of response ranging from 50 percent to 70 percent. The inference

is, then, that the number of foundations in New York, Illinois and Pennsylvania supporting Puerto Rican causes could conceivably double without being out of line with the level of responsiveness that foundations in other states have evidenced towards the Puerto Rican community.

- Based on incidence of response, foundations in Massachusetts, New Jersey, and Connecticut were found to be the most likely to give to Puerto Rican causes. These states represented slightly over 10 percent of the total giving for the sample and accounted for 17 percent of contributions to Puerto Rican causes. This level of receptivity reinforces the contention in the Foreword that more organizations outside of the New York metropolitan area should reach out to the private sector for support.

- Even though no foundations in the sample were headquartered in Puerto Rico, 45% of contributions went to organizations on the Island. Though largely due to the establishment of the Puerto Rican Community Foundation, this finding points out that such organizations can compete effectively for grants among national foundations, particularly those with a pattern of giving to organizations outside of the States.

- Half of the total contributions went to three recipients. In the previous study, almost three-fifths went to three recipients. This is evidence that foundations must become more conversant with and sensitive to the diversity of needs and aspirations of the Puerto Rican community and the organizations that represent them. It is fairly obvious that Northeastern foundations, for instance, do not always make ready distinctions between Hispanic and Puerto Rican causes, let alone among them. The tendency to generalize even Hispanic causes into broader categories such as minority affairs is also evident. Thus, "known" organizations that represent a general interest of the foundation and the general interests of its constituencies are most likely to receive support.

  This being the case, it underscores the mutual benefit to be derived from community organizations developing regional networks, national organizations, or establishing unified funding mechanisms. It also suggests that Puerto Rican organizations, if they are to successfully compete with other grant seekers and as they must appeal to largely non-Puerto Rican sources for support, must be better able to articulate not only how funding their cause benefits their constituencies but how these benefits translate into the betterment of the community or society as a whole. It must be recognized, particularly among those whose expectations of private sector support are conditioned by previous governmental support, that foundations are often proactive expressions of the needs and values of the individuals and corporations that founded them or the people who administer them. Inevitably, then, organizations whose missions are demonstrated to correlate with the foundation's objectives stand a greater chance of receiving funding.

- Most giving to Puerto Rican causes was found to be concentrated in a small number of major grants made by a small number of foundations. The ten largest grants represented 55% of total giving. Five foundations accounted for 60% of total contributions. This points out the vulnerability of Puerto Rican causes today to shifts in private sector support. Leading sources of such support should be aware of the major impact that decisions bearing on the allocation of these funds must necessarily have. Puerto Rican organizations, themselves, to insure their viability, must seek to broaden

their base of support.

- Private foundations represented two-thirds of the total giving by the sample and gave over three-quarters of contributions identified as going to Puerto Rican causes. Forty-one private foundations covered in both studies increased their giving to Puerto Rican causes from $6.3 to $9.5 million. Nevertheless, practically all of the increase went to establish the Puerto Rico Community Foundation (PRCF); funding to other Puerto Rican causes remained basically constant in the period studied.

- The establishment of the PRCF appears to have created a major shift in giving patterns among private foundations. Fifty-eight percent of the private foundation giving documented in this report went to recipients in Puerto Rico (largely the PRCF). In the 1982 report, organizations in Puerto Rico received 10% of overall giving. Preliminary evidence suggests that the PRCF may well precipitate a similar change in the orientation of corporate foundation and direct giving.

  Contributions to PRCF represent major, landmark commitments. Whether they are precedents for major foundation giving to Puerto Rican causes in the future remains to be seen. The PRFC, itself, however, appears to have been extremely successful in its role as a catalyst for national foundation giving to Puerto Rico. As such, all Puerto Rican organizations stand to benefit from the lessons learned in its establishment. Based on past experience regarding the PRCF, some mechanism to significantly galvanize support to Puerto Rican causes in the States could prove successful. NPRC is committed to identify such a mechanism.

- Corporate foundations accounted for 28 percent of giving by the sample, but only 11 percent of the contributions to Puerto Rican causes. While corporate foundations gave to Puerto Rican causes nearly as frequently as private foundations, as a whole, they tended to give fewer and smaller grants. The divergence between the percentage of total giving and percentage of contributions suggests that giving could be doubled or tripled. In fact, the evidence is that corporate contributions are rising. Giving among the thirteen corporate foundations covered in both samples increased from $174,000 to $724,000 between the respective three-year periods. This represented a large percentage increase, but from a base that was relatively low.

- The ten community foundations in the sample were found to be more likely than private or corporate foundations to give to Puerto Rican institutions, reflecting the former's charter commitment to community giving. As many Puerto Rican agencies are community-based, grassroots organizations, community foundations, where they exist, should be receive high priority as potential sources of support. move

- Based on the core sample of 59 foundations for whom giving could be tracked over three years for each report, overall giving to Puerto Rican causes increased 77 percent between the turn of the decade and mid-decade, exceeding the rate of growth of foundation giving as a whole for the same period. If giving to the Puerto Rico Community Foundation is broken out as an exceptional one-time-only case, overall growth would be adjusted down to a 31 percent increase. By either measure, progress has been made, but in either case, growth lagged far behind the 280 percent increase for the same period reported by the Foundation Center for Hispanic causes as a whole.

MAJOR U. S. FOUNDATIONS' AND CORPORATIONS' RESPONSIVENESS TO PUERTO RICAN NEEDS AND CONCERNS

I. INTRODUCTION AND METHODOLOGY

The objective of this report is to assess the responsiveness of major private foundations, community foundations, and corporate philanthropies in the United States to Puerto Rican needs and concerns.

For the purposes of this study, a preliminary list of 250 of the largest private foundations was drawn up using the Tenth Edition of the National Data Book, published in 1986 by the Foundation Center. Also compiled from the Data Book was a list of the largest community foundations. A list of 250 of the largest corporate foundations was derived from the Fourth Edition of Corporate Foundation Profiles, published by the Foundation Center in 1985. And the largest corporate direct giving programs were also identified using the 1987 Edition of Taft Corporate Giving Directory. Because a number of the largest direct giving programs do not release lists of grant recipients, the information gathered on such programs did not seem sufficient to constitute a statistically valid sample in this area. Nevertheless, examples of support for Puerto Rican causes among direct giving programs is included in Appendix II of this report. Included in Appendix III are recent corporate and private foundation grants to the National Puerto Rican Coalition.

Because roughly three-quarters of foundation giving is of a local or regional nature, out of these samples were selected those programs which are headquartered in states where the majority of Puerto Ricans reside, and where addressing the needs of this sector might most reasonably be expected as a response to the communities they serve. There was no foundation or direct giving program in any sample based in the Commonwealth of Puerto Rico, where 60% of Puerto Ricans reside. According to Puerto Ricans in the United States and on the Island, 1970-1980: A Demographic Profile, published by the National Puerto Rican Coalition in 1985, over 90% of Puerto Ricans residing in the continental United States live in the following states:

NEW YORK	48.9%
NEW JERSEY	12.1%
ILLINOIS	6.6%
FLORIDA	4.8%
CALIFORNIA	4.6%
PENNSYLVANIA	4.4%
CONNECTICUT	4.4%
MASSACHUSETTS	3.7%
OHIO	1.6%

Out of the 250 private foundations, 147 or 59% were located in these nine states; out of the 250 corporate foundations, 175 or 70%. The ten largest community foundations and a representative sampling of the largest direct giving programs were gathered on the same regional basis.

Foundation grants were surveyed using the Fifteenth Edition of Foundation Center's Foundation Grants Index. Published in 1986, this directory lists

grants of $5,000 or more made by a foundation either in 1984 or 1985. Those foundations in the samples that did not appear in the Grants Index were reviewed for grants of $5,000 or more directly from 990-PFs, returns filed by foundations with the IRS detailing charitable contributions, for the period of 1984 or 1985. A number of 990s for the corporate and private foundation sample were unavailable for the period under evaluation, were incomplete, or the foundation had since dissolved. This yielded a sample of 135 private foundations and 153 corporate foundations. For uniform analysis, each sample was rounded down to the 125 largest foundations for which full information was available.

Collectively, the sample of private, corporate, and community foundations represented approximately one third of the total giving by all foundations. The private foundation sample, which ranged in size from over $98 million in total giving down to slightly more than $2 million, donated approximately $1.04 billion (63%). The corporate foundation sample, which ranged in size from almost $36 million in total giving to about $820,000, donated approximately $460 million (28%). The ten largest community foundations, ranging from $37 million in giving to about $3.3 million, gave approximately $140 million (9%).

Some grants listed in this study made in a specific year may cover several years. For example, the Ford Foundation grant of $2,000,000 to the Puerto Rico Community Foundation was a three-year grant covering 1985, 86, and 87. Also, due to the nature of reporting, grants utilized in one year may have been made in a previous year. For example, the Carnegie Corporation of New York made a two-year grant to the National Puerto Rican Coalition in December 1982, which was utilized by NPRC in their 1983/84 and 1984/85 fiscal years.

Identifying what constituted grant to a Puerto Rican cause was based either on the nature of the recipient or the specific purpose of the grant. Recipients were referenced against the Organizational Index of the Directory of Puerto Rican Organizations, published by the National Puerto Rican Coalition in 1985. It must be noted that foundations do not always report the purpose of grants, that grants under $5,000 were not recorded, and that a number of foundations manifest a general interest in minority affairs and Hispanic causes. Many, for instance, gave to such organizations as the League of United Latin American Citizens, National Council of La Raza, and the National Hispanic Scholarship Fund. Numerous organizations supported by these foundations provide needed services on a non-exclusionary basis. Finally, foundations and corporations excluded from the sample either by geographic location or level of giving have supported Puerto Rican causes. Some examples of this support are included in Appendix II to the report. However, major grants by the major foundations and corporations in this sample are indicative of the degree of concern and specificity of interest in programs that are central to the Puerto Rican community.

In 1982, the National Puerto Rican Coalition published U. S. Foundations' Responsiveness to Puerto Rican Needs and Concerns. Foundation Giving to Puerto Rican Organizations: 1970 - 1981. In assessing the state of funding for Puerto Rican causes in the mid-1980s, this report also compares the findings of that study together with the level of giving by foundations identified as supporting such causes at the turn of the decade with the level and pattern of giving in more recent years.

II. SUMMARY OF FINDINGS

TOTAL GIVING FOR THE SAMPLE OF 260 PRIVATE, COMMUNITY, AND CORPORATE FOUNDATIONS WAS APPROXIMATELY $1.64 BILLION. SIXTY-THREE PERCENT OF THIS AMOUNT CAME FROM PRIVATE FOUNDATIONS, 28% from corporate foundations, and 9% from community foundations.

The geographic distribution of the 260 sample foundations by headquarters state and percentage of total foundation giving by state was as follows:

Geographic Distribution of Foundation Sample		Percentage of Giving By State of Foundation	
NEW YORK	33%	NEW YORK	44%
CALIFORNIA	16%	CALIFORNIA	18%
ILLINOIS	13%	PENNSYLVANIA	12%
PENNSYLVANIA	13%	ILLINOIS	9%
OHIO	9%	NEW JERSEY	6%
NEW JERSEY	6%	OHIO	5%
CONNECTICUT	4%	CONNECTICUT	3%
MASSACHUSETTS	4%	MASSACHUSETTS	2%
FLORIDA	2%	FLORIDA	1%

SIXTY-NINE FOUNDATIONS, 26% OF THE SAMPLE, WERE IDENTIFIED AS SUPPORTING PUERTO RICAN ORGANIZATIONS OR CAUSES SPECIFICALLY RELATING TO THE PUERTO RICAN COMMUNITY: 33 (48%) OF THESE WERE PRIVATE FOUNDATIONS, 31 (45%) were corporate foundations, and 5 (7%) were community foundations.

FOUNDATIONS THAT SUPPORTED PUERTO RICAN CAUSES BY HEADQUARTERS STATE

NEW YORK	33%	(23)
ILLINOIS	19%	(13)
NEW JERSEY	14%	(10)
PENNSYLVANIA	13%	(9)
MASSACHUSETTS	10%	(7)
CONNECTICUT	7%	(5)
OHIO	1%	(1)
CALIFORNIA	1%	(1)

Within the overall sample by state, the INCIDENCE OF RESPONSE (the number and percentage of foundations making one or more major grants to Puerto Rican causes) was as follows:

MASSACHUSETTS	70%	(7 out of 10 foundations)
NEW JERSEY	63%	(10 out of 16 foundations)
CONNECTICUT	50%	(5 out of 10 foundations)
ILLINOIS	38%	(13 out of 34 foundations)
PENNSYLVANIA	27%	(9 out of 33 foundations)
NEW YORK	27%	(23 out of 86 foundations)
OHIO	4%	(1 out of 24 foundations)
CALIFORNIA	2%	(1 out of 42 foundations)
FLORIDA	0%	(0 out of 5 foundations)

ONE HUNDRED SIXTY-NINE GRANTS OF $5,000 OR MORE, TOTALLING $7,656,796 WERE UNCOVERED. THE HIGHEST GRANT WAS $2,000,000; THE AVERAGE GRANT, $45,306; THE MEDIAN GRANT, $15,000. ABOUT 77% OF THIS GIVING ($5,867,032) CAME FROM PRIVATE FOUNDATIONS, 13% ($982,264) from community foundations, and only 11% ($807,500) from corporate foundations.

FORTY-NINE PERCENT (82) OF THE NUMBER OF GRANTS AWARDED CAME FROM PRIVATE FOUNDATIONS, 34% (58) from corporate foundations, and 17% (29) from community foundations.

Several things should be noted here. First, given that only ten community foundations were surveyed, they registered an exceptional level of contributions. Community foundations are often made up of hundreds of smaller funds and thus reflect a greater diversity of interests and a more democratic outlook than those set up by a single donor, a family, or a corporate sponsor. Second, ALTHOUGH CORPORATE FOUNDATIONS TENDED TO SUPPORT PUERTO RICAN CAUSES ALMOST AS FREQUENTLY AS PRIVATE FOUNDATIONS, WHILE THEY REPRESENTED 28% OF OVERALL GIVING BY THE SAMPLE, THEY ONLY ACCOUNTED FOR 11% OF CONTRIBUTIONS TO PUERTO RICAN ORGANIZATIONS, less than the ten community foundations. Unarguably, as corporations have public relations, marketing, and other unique incentives to form partnerships with various segments of the communities in which they operate, this sector is underperforming relative to it counterparts. There are, however, some factors which may moderate this criticism somewhat. A comparison of the level of giving of corporate foundations in the 1982 report with more recent figures indicates that giving by this core sample increased 315%, over six times the rate of growth of the private foundations identified in the first study (51%). A considerable percentage of the typical corporate giving budget is allocated to united funds and employee matching gifts, the result being that funds remaining for other causes are substantially less than their total giving figure might suggest. Whereas the giving by private and community foundations is a matter of public record, more than half of all major corporations give directly rather than through charitable foundations. A number of corporations that have foundations also give directly as well. Although some direct giving programs make available their list of recipients, the great majority do not, nor are they required to. As a result, it is not possible to directly correlate the giving of the largest corporations with that of the largest community and private foundations. We know, for instance, that IBM, which donates more than the Ford Foundation (IBM gave $189.2 million in 1985), Du Pont (which gave $24 million in 1986), and Digital Equipment (which gave $11.7 million in 1986) have all supported Puerto Rican causes, but this information is all of a fragmentary or anecdotal nature. Some examples of direct giving programs which support Puerto Rican causes and made available their list of recipients are provided in Appendix II.

TOTAL CONTRIBUTIONS TO PUERTO RICAN CAUSES BY STATE OF FOUNDATION

NEW YORK	$4,127,830	(54%)
ILLINOIS	$1,250,200	(16%)
PENNSYLVANIA	$922,406	(12%)
NEW JERSEY	$727,000	(9%)
CONNECTICUT	$294,360	(4%)
MASSACHUSETTS	$277,500	(4%)

CALIFORNIA	$47,500 (>1%)
OHIO	$10,000 (>1%)

TOTAL NUMBER OF GRANTS TO PUERTO RICAN CAUSES BY STATE OF FOUNDATION

NEW YORK	51 (30%)
ILLINOIS	31 (18%)
PENNSYLVANIA	29 (17%)
NEW JERSEY	27 (16%)
MASSACHUSETTS	14 (8%)
CONNECTICUT	13 (8%)
CALIFORNIA	3 (2%)
OHIO	1 (>1%)

THE GIVING LEVELS OF THE SIXTY-NINE FOUNDATIONS THAT SUPPORTED PUERTO RICAN CAUSES RANGED FROM $2,799,478 TO $5,000. THE MEDIAN LEVEL OF GIVING WAS $25,000.

THE NUMBER OF GRANTS AWARDED PER FOUNDATION RANGED FROM ONE TO TWELVE. SLIGHTLY OVER HALF OF THE SAMPLE MADE TWO OR MORE GRANTS TO PUERTO RICAN ORGANIZATIONS.

32 made one grant	46%
12 made two grants	17%
12 made three grants	17%
4 made four grants	6%
3 made five grants	4%
2 made six grants	3%
2 made seven grants	3%
1 made nine grants	2%
1 made twelve grants	2%

Those making five or more grants were: the Ford Foundation (12), the Chicago Community Trust (9), the William Penn Foundation (7), the Philadelphia Foundation (7), the Victoria Foundation (6), the New York Community Trust (6), the Geoffrey M. Hyams Trust (5), the Turrell Fund (5), and the General Electric Fund (5)

THE DISTRIBUTION OF TOTAL GIVING BY STATE OF RECIPIENT WAS AS FOLLOWS:

PUERTO RICO	$3,483,153 (45%)
NEW YORK	$1,521,977 (20%)
ILLINOIS	$810,200 (11%)
PENNSYLVANIA	$614,406 (8%)
NEW JERSEY	$432,200 (6%)
MASSACHUSETTS	$290,500 (4%)
DISTRICT OF COLUMBIA	$265,000 (3%)
CONNECTICUT	$234,360 (3%)
TEXAS	$5,000 (>1%)

THE TOTAL NUMBER OF GRANTS AWARDED BY STATE OF RECIPIENT WAS DISTRIBUTED AS FOLLOWS:

NEW YORK	49 (29%)
ILLINOIS	32 (19%)
NEW JERSEY	22 (13%)
PENNSYLVANIA	20 (12%)
MASSACHUSETTS	16 (9%)
PUERTO RICO	13 (8%)
CONNECTICUT	9 (5%)
DISTRICT OF COLUMBIA	7 (4%)
TEXAS	1 (>1%)

Demographically, NEW YORK FOUNDATIONS LED WITH 33% OF THE TOTAL NUMBER OF FOUNDATIONS IN THE SAMPLE; 44% OF TOTAL GIVING BY THE SAMPLE; 33% OF THE FOUNDATIONS THAT SUPPORTED PUERTO RICAN ORGANIZATIONS; 54% OF TOTAL GIVING TO SUCH CAUSES; AND 30% OF THE NUMBER OF GRANTS AWARDED IN THIS AREA. NEW YORK FOUNDATIONS RANKED FIFTH, HOWEVER, TIED WITH PENNSYLVANIA, IN THE INCIDENCE OF RESPONSE TO PUERTO RICAN ORGANIZATIONS: 23 out of 86 foundations. Massachusetts (70%), New Jersey (63%), Connecticut (50%), and Illinois (38%) foundations had a higher incidence of response. NEW YORK ORGANIZATIONS PLACED FIRST IN THE NUMBER OF GRANTS RECEIVED (29%); THEY PLACED SECOND, HOWEVER, IN TOTAL DOLLARS RECEIVED, 20%, BEHIND THE COMMONWEALTH OF PUERTO RICO, WHICH RECEIVED 45% OF TOTAL CONTRIBUTIONS.

This apparant disparity merits an explanation. OF THE $3,483,153 IDENTIFIED AS GOING TO ORGANIZATIONS IN THE COMMONWEALTH, $3,195,000 OR 92% WENT TO HELP ESTABLISH THE PUERTO RICO COMMUNITY FOUNDATION. Due to the major grants to the community foundation (ranging from $195,000 to $2,000,000), the pattern of distribution was markedly skewed from that reported in the 1982 study. In that survey, NEW YORK ORGANIZATIONS WERE FOUND TO HAVE RECEIVED 64% OF TOTAL DOLLARS; ORGANIZATIONS IN PUERTO RICO, 10%. In this report, ORGANIZATIONS IN PUERTO RICO WERE FOUND TO HAVE RECEIVED 45% OF GIVING AND NEW YORK ORGANIZATIONS, 20%. Allowing that the establishment of the community foundation was a special case, New York organizations received 34% of grants other than to the community foundation; organizations in Puerto Rico, other than the community foundation, received 6%, and would have ranked sixth in order of monetary allocation.

THE LEADING RECIPIENTS IN THE 1982 SURVEY WERE:

PUERTO RICAN LEGAL DEFENSE & EDUCATION FUND	(27% of contributions)
ASPIRA OF AMERICA	(22%)
CUNY/CENTER FOR PUERTO RICAN STUDIES	(9%)
BORICUA COLLEGE	(6%)
PUERTO RICAN MIGRATION RESEARCH CONSORTIUM	(5%)

ALL FIVE OF THESE ORGANIZATIONS WERE LOCATED IN NEW YORK, AND RECEIVED 69% OF FUNDING.

THE LEADING RECIPIENTS IN THIS SURVEY WERE:

PUERTO RICO COMMUNITY FDN. (PR)	(41% of contributions)
ASPIRA OF AMERICA (NY)	(5%)
LATINO INSTITUTE (IL)	(4%)
NATIONAL PUERTO RICAN COALITION (DC)	(3%)

PUERTO RICAN LEGAL DEFENSE & EDUCATION FUND (NY) (3%)

THESE FIVE ORGANIZATIONS RECEIVED ABOUT 56% OF FUNDING. Only two of the five, both headquartered in New York, appeared in the first group of leading recipients.

THE FOUNDATIONS WHICH GAVE THE MOST TOTAL DOLLARS TO PUERTO RICAN CAUSES FOR THE PERIOD SURVEYED IN THIS STUDY WERE:

$2,799,478 FORD FDN. (New York, NY)
$550,000 JOHN D. & CATHERINE T. MACARTHUR FDN. (Chicago, IL)
$500,000 CARNEGIE CORPORATION OF NEW YORK (New York, NY)
$451,200 CHICAGO COMMUNITY TRUST (Chicago, IL)
$313,179 WILLIAM PENN FDN. (Philadelphia, PA)

THESE FOUNDATIONS, FOUR OUT OF FIVE OF WHICH ARE PRIVATE FOUNDATIONS, ACCOUNTED FOR 60% ($4,613,857) OF TOTAL GIVING BY THE FOUNDATION SAMPLE. The five leading foundations in the three-year 1982 study, were the Ford Foundation ($2,036,104), Rockefeller Foundation ($1,216,252), Edna McConnell Clark Foundation ($549,220), Carnegie Corporation of New York ($446,000), and the Robert Wood Johnson Foundation ($365,203). These foundations represented 66% of all giving disclosed in that survey. The giving of these five key foundations to Puerto Rican causes at mid-decade was as follows:

FORD FDN.	$3,795,111	(+86%)
ROCKEFELLER FDN.	$259,043	(-79%)
EDNA MCCONNELL CLARK FDN.	$164,150	(-70%)
CARNEGIE CORP. OF NEW YORK	$1,225,000	(+175%)
ROBERT WOOD JOHNSON FDN.	$767,450	(+110%)
	$6,210,754	(+35%)

AT MID-DECADE, THE FIVE LEADING FOUNDATIONS, BASED ON THREE YEARS OF GIVING, WERE AS FOLLOWS:

FORD FDN.	$3,795,111	
CARNEGIE CORP. OF NEW YORK	$1,225,000	
NEW YORK COMMUNITY TRUST	$962,694	(+736%)
ROBERT WOOD JOHNSON FDN.	$767,450	
WILLIAM PENN FDN.	$635,413	(+569%)

Three of these foundations, the Ford Foundation, Carnegie Corporation of New York, and the Robert Wood Johnson Foundation, were among the top five in each survey.

THE TEN LARGEST GRANTS UNCOVERED IN THIS STUDY WERE:

$2,000,000 PUERTO RICO COMMUNITY FOUNDATION, San Juan, Puerto Rico (Ford Fdn., New York, NY)
$500,000 PUERTO RICO COMMUNITY FOUNDATION, San Juan, Puerto Rico (John D. & Catherine T. MacArthur Fdn., Chicago, IL)
$500,000 PUERTO RICO COMMUNITY FOUNDATION, San Juan, Puerto Rico (Carnegie

Corporation of New York, New York, NY)
$300,000 ASPIRA OF AMERICA, NEW YORK, NY (Robert Wood Johnson Fdn., Princeton, NJ)
$200,000 IBERO-AMERICAN ACTION LEAGUE, Rochester, NY (Eastman Kodak Charitable Trust, Rochester, NY)
$195,000 LATINO INSTITUTE, CHICAGO, IL (Chicago Community Trust)
$145,068 NEIGHBORHOOD LEGAL SERVICES, HARTFORD, CT (Hartford Fdn. for Public Giving)
$123,750 PUERTO RICAN LEGAL DEFENSE AND EDUCATION FUND, New York, NY (Ford Fdn., New York, NY)
$120,000 SEMINARIO EVANGELICO DE PUERTO RICO, Hato Rey, Puerto Rico (J. Howard Pew Freedom Trust, Philadelphia, PA)
$112,800 HISPANO ALCOHOLIC SERVICES, CHICAGO, IL (Chicago Community Trust) Community Trust)

THESE TEN GRANTS ACCOUNTED FOR 55% ($4,196,618) OF TOTAL GIVING BY THE ENTIRE FOUNDATION SAMPLE. SIX OF THESE GRANTS CAME FROM PRIVATE FOUNDATIONS, THREE FROM COMMUNITY FOUNDATIONS, AND ONE FROM A CORPORATE FOUNDATION. THE THREE LARGEST GRANTS WENT TO ESTABLISH THE PUERTO RICO COMMUNITY FOUNDATION.

The 1982 study identified 65 foundations as supporting Puerto Rican causes, based on a survey of giving for the years 1979, 1980, and 1981, as published in the Foundation Grants Index, which covered 375 to 400 foundations. For that period, the survey uncovered $7,002,386 in giving in 168 grants, for an average grant of $41,681.

For the purposes of comparative analysis, these same foundations were reviewed for more recent giving over three consecutive years. Grant lists were secured for 59 of the foundations (at least two had since dissolved). In the first report, these 59 foundations gave $6,870,476 in 154 grants, for an average grant of $44,613. In this study, they gave $12,177,609 in 325 grants, for an average grant of $37,470. GIVING BY THIS CORE SAMPLE INCREASED $5,307,133 OR 77%; THE NUMBER OF GRANTS INCREASED BY 171 OR 111%; THE AVERAGE GRANT DECREASED BY $7,183 OR 16%. IN 1982, MEDIAN GIVING WAS $26,250; THE MEDIAN NUMBER OF GRANTS AWARDED WAS 2. IN THIS STUDY, THE MEDIAN GIVING WAS $50,000 (+90%); THE MEDIAN NUMBER OF GRANTS AWARDED WAS 3 (+50%). GIVING BY FOUNDATIONS INCREASED FROM $2.81 BILLION AT THE TURN OF THE DECADE TO $4.30 BILLION AT MID-DECADE, A 53% INCREASE. THE 77% INCREASE IN GIVING BY THE CORE SAMPLE WOULD SEEM TO INDICATE THAT THE RATE OF GROWTH IN GIVING TO PUERTO RICAN CAUSES SUBSTANTIALLY EXCEEDED THE GROWTH IN FOUNDATION GIVING. THIS RATE OF GROWTH IS NOT UNQUALIFIED, HOWEVER.

FIRST, $3,195,000 OF THIS GIVING WENT TO ESTABLISH THE PUERTO RICAN COMMUNITY FOUNDATION. BECAUSE THESE WERE EXCEPTIONAL, ONE-TIME-ONLY GIFTS, THEY CANNOT BE EXTRAPOLATED INTO EVIDENCE OF PROGRESS OF THE SECTOR AS A WHOLE WITHOUT ANNOTATION. IN FACT, THERE IS SOME EVIDENCE PRESENTED IN THE SECTION ON PRIVATE FOUNDATIONS WHICH SUGGESTS THAT GIVING TO THE PLURALITY OF PUERTO RICAN ORGANIZATIONS MAY HAVE BEEN DISPLACED BECAUSE OF THE MAGNITUDE OF THE GRANTS TO THE COMMUNITY FOUNDATION. ADJUSTING FOR THE GRANTS TO THE COMMUNITY FOUNDATION, GIVING TO PUERTO RICAN CAUSES BY THE CORE SAMPLE IN 1982 WAS $6,870,476; IN THIS STUDY IT WOULD BE $8,982,609, AN INCREASE OF 31%.

SECOND, ACCORDING TO THE FOUNDATION CENTER, GRANTS TO HISPANIC CAUSES ROSE 280% BETWEEN 1981 AND 1985, AND REPRESENTED 1.9% OF FOUNDATION GIVING IN THE LATER YEAR. THIS WAS THE HIGHEST PERCENTAGE INCREASE OF THE FOUR SPECIAL POPULATION GROUPS ANALYZED (ASIAN-AMERICANS, BLACKS, HISPANICS, AND NATIVE

AMERICANS). IN THE PREVIOUS REPORT, GRANTS TO PUERTO RICAN ORGANIZATIONS WERE FOUND TO REPRESENT .2% OF THE TOTAL DOLLARS AND .2% OF THE TOTAL GIVING FOR FOUNDATIONS IN THE FOUNDATION GRANTS INDEX. A REVIEW OF THE 15TH EDITION OF THE GRANTS INDEX, WHICH COVERS 441 FOUNDATIONS, DISCLOSED THAT GIVING TO PUERTO RICAN ORGANIZATIONS REPRESENTED .23% OF THE $2.01 BILLION IN GIVING REPORTED IN THAT DIRECTORY. THE PERCENTAGE OF TOTAL GRANTS TO PUERTO RICAN ORGANIZATIONS OF THE 36,000 GRANTS REPORTED ROSE TO .4%. THE AVERAGE GRANT IN THE GRANTS INDEX WAS $55,341; THE AVERAGE GRANT TO PUERTO RICAN CAUSES WAS $45,306, 18% BELOW THE NORM (IN THE 1982 SURVEY, THE DISPARITY WAS 17%).

ASSUMING THAT FIGURE FOR GIVING TO HISPANIC CAUSES HOLDS AT 1.9% AND THAT PUERTO RICANS REPRESENT 29% OF THE U.S. HISPANIC COMMUNITY, GIVING MIGHT REASONABLY BY EXPECTED TO AMOUNT TO .55% OF TOTAL FOUNDATION GIVING, ABOUT TWICE CURRENT LEVELS. (One feature we noticed in the research was that Northeastern foundations gave to Hispanic causes inclusive of Mexican-American organizations, but West Coast and Southwestern foundations gave virtually exclusively to Mexican-American organizations). WITH FOUNDATION GIVING REPORTED TO BE $4.3 BILLION IN 1985, THIS WOULD AMOUNT TO $25.3 MILLION. AS PUERTO RICANS COMPRISE 2% OF THE AMERICAN POPULATION, BASED ON THE ASSUMPTION OF EQUAL TREATMENT AND EQUITABLE DISTRIBUTION, THIS FIGURE SHOULD ARGUABLY BE AS HIGH AS $92 MILLION.

COMPARATIVE TABLE OF GIVING FOR FOUNDATIONS IDENTIFIED AS SUPPORTING PUERTO RICAN CAUSES IN THE 1982 STUDY

	1979-80-81 Total $	# Grants	Total $	# Year
AMOCO FDN. (IL)	$5,000	1	$77,000	9 (82,83,84)
ATLANTIC RICHFIELD FDN. (CA)	$15,000	3	$201,500	16 (83,84,85)
BOOTH FERRIS FDN. (NY)	$60,000	2	$155,000	6 (82,83,84)
BOSTON FDN. (MA)	$60,000	3	$261,350	10 (f83,84,85)
CABOT CORPORATION FDN. (MA)	$5,000	1	$10,000	2 (83,84,85)
CABOT FAMILY CHTBL. TRUST (MA)	$5,000	1	$25,000	3 (82,83,84)
CARNEGIE CORP. OF NY (NY)	$446,000	2	$1,225,000	5 (f85,84,83)
CLARK (EDNA MCCONNELL) FDN. (NY)	$549,220	6	$164,150	3 (f85,84,83)
CLARK (ROBERT STERLING) FDN. (NY)	$36,960	3	$0	0 (f85,84,83)
CONTINENTAL CORP. FDN. (NY)	$11,165	2	$12,000	2 (83,84,85)
DERANCE, INC. (WI)	$45,410	3	Incomplete grants lists	
DODGE (GERALDINE R.) FDN. (NJ)	$45,000	2	$47,000	3 (84,83,82)
EXXON EDUCATIONAL FDN. (NY)	$26,250	1	$25,000	1 (83,84,85)
FELS (SAMUEL S.) FUND (PA)	$19,250	2	6,500	1 (85,84,83)
FIELD FDN. (NY)	$15,000	1	$35,000	2 (f84,83,82)
FORD (EDWARD E.) FDN. (NY)	$30,000	1	$0	0 (f85,84,83)
FORD FDN. (NY)	$2,036,104	27	$3,795,111	27 (f85,84,83)
FORD MOTOR COMPANY FUND (MI)	$10,000	1	$11,600	1 (83,84,85)
FUND FOR NEW JERSEY (NJ)	$17,500	1	$0	0 (83,84,85)
GENERAL MOTORS FDN. (MI)	$15,000	3		Not Avaliable
GRANT (WILLIAM T.) FDN. (NY)	$76,300	1	$5,000	1 (f85,84,83)
GULF OIL FDN. OF DE (PA)	$14,000	2		Dissolved
HARTFORD FDN. PUBLIC GIVING (CT)	$188,841	2	$518,209	13 (f83,84,85)
HAYDEN (CHARLES) FDN. (NY)	$85,500	6	$106,530	6 (f85,84,83)
HAZEN (EDWARD W.) FDN. (CT)	$21,000	1	$0	0 (85,84,83)

HEARST (WM. RANDOLPH) FDN. (NY)	$20,000	2	$5,000	1 (f85,84,83)
HOWARD & BUSH FDN. (CT)	$5,000	1	$51,000	3 (85,84,83)
HYAMS (GODFREY M.) TRUST (MA)	$32,000	4	$127,500	10 (84,83,82)
JEROME FDN. (MN)	$7,500	1	$10,000	1 (f85,84,83)
JOHNSON (ROBT. WOOD) FDN. (NJ)	$365,203	1	$767,450	2 (85,84,83)
KAPLAN (J. M.) FUND (NY)	$15,000	1	$10,000	1 (84,83,82)
KRESGE FDN. (MI)	$125,000	2	$75,000	1 (85,84,83)
LILLY ENDOWMENT (IN)	$30,000	1	$11,976	1 (85,84,83)
MERCK COMPANY FDN. (NJ)	$22,400	3		Not Available
MERRILL (CHARLES E.) TRUST (NY)	$30,000	2		Not Available
METROPOLITAN LIFE FDN. (NY)	$5,000	1	$53,000	8 (83,84,85)
MILBANK MEMORIAL FUND (NY)	$19,500	1	$0	0 (85,84,83)
MOBIL FDN. (NY)	$27,500	1	$41,000	4 (83,84,85)
MORGAN GUARANTY TR. CO. FDN. (NY)	$13,500	2	$112,000	12 (83,84,85)
MOTT (CHARLES S.) FDN. (MI)	$15,000	1	$0	0 (85,84,83)
NALCO FDN. (IL)	$5,000	1	$34,500	5 (82,83,84)
NEEDMOR FUND (CO)	$20,000	1	$20,000	2 (85,84,83)
NEW WORLD FDN. (NY)	$85,000	3	$80,000	4 (84,83,82)
NEW YORK FDN. (NY)	$74,300	2	$280,000	13 (85,84,83)
NY COMMUNITY TRUST (NY)	$115,200	5	$962,694	16 (83,84,85)
PENN (WILLIAM) FDN. (PA)	$95,000	2	$635,413	22 (85,84,83)
PEW MEMORIAL TRUST (PA)	$37,000	2	$292,000	5 (85,84,83)
PHILADELPHIA FDN. (PA)	$31,831	5	$195,783	19 (f83,84,85)
PRUDENTIAL FDN. (NJ)	$16,000	2	$84,000	9 (f83,84,85)
PUBLIC WELFARE FDN. (DC)	$15,000	1	$192,000	8 (f86,85,84)
RESEARCH CORPORATION (AZ)	$8,700	1	$33,000	3 (f85,84,83)
REVSON (CHARLES H.) FDN. (NY)	$150,000	1	$140,000	3 (85,84,83)
ROCKEFELLER BROTHERS FUND (NY)	$175,000	4	$10,000	1 (85,84,83)
ROCKEFELLER FDN. (NY)	$1,216,252	6	$259,043	3 (85,84,83)
RUBINSTEIN (HELENA) FDN. (NY)	$10,000	2	$16,500	2 (f85,84,83)
SCHERMAN FDN. (NY)	$20,000	2	$85,000	7 (85,84,83)
SCHUMANN (F.& J.) FDN. (NY)	$118,000	8	$235,000	9 (85,84,83)
SHUBERT FDN. (NY)	$10,000	2	$35,000	5 (86,85,84)
SURDNA FDN. (NY)	$20,000	1	$50,000	2 (f84,83,82)
TINKER FDN. (NY)	$24,000	2	$20,000	1 (85,84,83)
TURRELL FUND (NJ)	$30,000	2	$151,200	12 (85,84,83)
U. S. STEEL FDN. (PA)	$30,000	3	$30,000	1 (82,83,84)
VICTORIA FDN. (NJ)	$115,000	6	$360,000	14 (85,84,83)
WESTERN ELECTRIC FUND (NY)	$5,000	1		Dissolved
XEROX FDN. (CT)	$5,000	1	$32,500	4 (82,83,84)
	$7,002,386	168	$12,177,609	325

III. PRIVATE FOUNDATIONS

The total giving of the private foundation sample was approximately $1.04 billion.

The geographic distribution of the 125 sample private foundations by headquarters state and the percentage of total foundation giving by state was as follows:

Geographic Distribution Of Private Sample		Percentage of Giving By State of Private Foundation	
NEW YORK	42%	NEW YORK	51%
CALIFORNIA	19%	CALIFORNIA	17%
PENNSYLVANIA	14%	PENNSYLVANIA	13%
ILLINOIS	10%	NEW JERSEY	7%
NEW JERSEY	6%	ILLINOIS	7%
OHIO	3%	OHIO	2%
FLORIDA	3%	FLORIDA	2%
MASSACHUSETTS	2%	CONNECTICUT	1%
CONNECTICUT	>1%	MASSACHUSETTS	1%

THIRTY-THREE FOUNDATIONS, OR SLIGHTLY OVER 26% OF THE 125 PRIVATE FOUNDATIONS SURVEYED, WERE IDENTIFIED AS SUPPORTING PUERTO RICAN ORGANIZATIONS OR CAUSES RELATING SPECIFICALLY TO THE PUERTO RICAN COMMUNITY. Of these foundations, 14 (42%) were headquartered in New York; seven (21%) in Illinois; five (15%) in New Jersey; four (12%) in Pennsylvania; and three (9%) in Massachusetts.

Within the overall sample by state, the INCIDENCE OF RESPONSE (the number and percentage of foundations making one or more major grants to Puerto Rican causes) was as follows: Massachusetts foundations, 100% (3 out of 3 foundations); New Jersey foundations, 71% (5 out of 7); Illinois foundations, 58% (7 out of 12); New York foundations, 26% (14 out of 53); and Pennsylvania foundations, 24% (4 out of 17). No grants were disclosed for the 24 foundations in California, the four in Ohio and Florida, and the one in Connecticut.

EIGHTY-TWO GRANTS OF $5,000 OR MORE, TOTALLING $5,867,032, WERE UNCOVERED. THE HIGHEST GRANT WAS $2,000,000; THE AVERAGE GRANT, $71,549; THE MEDIAN GRANT, $20,000. In total dollars, New York foundations gave $3,648,853 (62%); Pennsylvania foundations, $775,179 (13%); Illinois foundations, $684,500 (12%); New Jersey foundations, $616,000 (10%); and Massachusetts foundations, $142,500 (2%). Of the 82 grants, 31 (38%) were made by New York foundations; 18 (22%) by New Jersey foundations; 15 (18%) by Pennsylvania foundations; 11 (13%) by Illinois foundations; and 7 (9%) by Massachusetts foundations.

GIVING LEVELS OF THE THIRTY-THREE FOUNDATIONS RANGED FROM $2,799,478 (IN GRANTS OF $5,000 OR MORE) TO $5,000; THE MEDIAN GIVING WAS $35,000.

THE NUMBER OF GRANTS AWARDED PER FOUNDATION RANGED FROM ONE TO TWELVE; NEARLY HALF OF THE SAMPLE (16 or 48%), HOWEVER, GAVE ONLY ONE GRANT TO PUERTO RICAN CAUSES IN EITHER 1984 OR 1985. Six (18%) of the thirty-three foundations made two grants; five (15%) made three grants; one (3%) made four grants; two (6%),

the Geoffrey M. Hyams Trust and the Turrell Fund, made five grants; one (3%), the Victoria Foundation, made six grants; one (3%), the William Penn Foundation, made seven grants; and one (3%), the Ford Foundation, made twelve grants.

THE DISTRIBUTION OF GRANTS BY STATE OF RECIPIENT WAS AS FOLLOWS: In total dollars, Commonwealth of Puerto Rico organizations received $3,412,153 (58%); New York organizations, $950,500 (16%); Pennsylvania organizations, $540,179 (9%); New Jersey organizations, $397,200 (7%); Illinois organizations, $224,500 (4%); District of Columbia organizations, $200,000 (3%); and Massachusetts organizations, $142,500 (2%). Of the 82 grants, New York organizations received 21 grants (26%); New Jersey organizations, 19 grants (23%); Pennsylvania and Illinois organizations, 12 grants each (15%); Commonwealth of Puerto Rico organizations, 8 grants (10%); Massachusetts organizations, 7 grants (9%); and District of Columbia organizations, 3 grants (4%).

Demographically, NEW YORK FOUNDATIONS LED IN THE FOLLOWING AREAS: NEW YORK WAS HEADQUARTERS TO 42% OF THE SAMPLE OF 125 PRIVATE FOUNDATIONS; THESE FOUNDATIONS ACCOUNTED FOR 51% OF OVERALL GIVING BY THE SAMPLE; NEW YORK FOUNDATIONS REPRESENTED 42% OF THE THIRTY-THREE FOUNDATIONS SUPPORTING PUERTO RICAN CAUSES; 62% OF THE TOTAL GIVING TO SUCH CAUSES; AND 38% OF THE TOTAL NUMBER OF GRANTS MADE IN THIS AREA. NEW YORK PLACED FOURTH, HOWEVER, IN THE PERCENTAGE OF FOUNDATIONS BY STATE WHICH SUPPORTED PUERTO RICAN CAUSES: 14 out of the 53 New York foundations, or 26%. Showing a higher incidence of response were Massachusetts (100%), New Jersey (71%), and Illinois (58%) foundations. NEW YORK ORGANIZATIONS RANKED FIRST IN THE NUMBER OF GRANTS RECEIVED 26%, BUT PLACED SECOND IN THE TOTAL PERCENTAGE OF CONTRIBUTIONS RECEIVED, 16%, AFTER THE COMMONWEALTH OF PUERTO RICO, WITH 58%.

No grants to Puerto Rican causes were uncovered for the 24 foundations in CALIFORNIA, the four in OHIO and FLORIDA, and the one in CONNECTICUT. The lack of giving in California and Florida, with 4.6% and 4.8% of the continental Puerto Rican populace, may be attributable to the presence of higher-profile Hispanic groups, particularly on the West Coast, where giving to Mexican-American causes is sometimes quite significant. The lack of giving in Ohio may be attributable to the comparatively modest size of the Puerto Rican community, 1% to 2% of Puerto Ricans living in the continental U.S., ranking last among the nine key states. The apparant lack of giving in Connecticut, with 4.4% of the mainland Puerto Rican population, owes to the narrowness of the sample: one private foundation. Giving by community foundations and corporate foundations in Connecticut is treated in the following sections.

THE PRIVATE FOUNDATIONS THAT GAVE THE MOST TOTAL DOLLARS TO PUERTO RICAN CAUSES FOR THE PERIOD SURVEYED WERE:

$2,799,478 FORD FDN. (New York, NY)
$550,000 JOHN D. & CATHERINE T. MACARTHUR FDN. (Chicago, IL)
$500,000 CARNEGIE CORPORATION OF NEW YORK (New York, NY)
$313,179 WILLIAM PENN FDN. (Philadelphia, PA)
$300,000 ROBERT WOOD JOHNSON FDN. (Princeton, NJ)

THESE FIVE FOUNDATIONS ACCOUNTED FOR 76% ($4,462,657) OF GIVING BY THE PRIVATE FOUNDATION SAMPLE.

THE TEN LARGEST GRANTS UNCOVERED IN THE SURVEY WERE:

$2,000,000 PUERTO RICO COMMUNITY FOUNDATION, San Juan, Puerto Rico (Ford Fdn., New York, NY)

$500,000 PUERTO RICO COMMUNITY FOUNDATION, San Juan, Puerto Rico (John D. & Catherine T. MacArthur Fdn., Chicago, IL)

$500,000 PUERTO RICO COMMUNITY FDN., San Juan, Puerto Rico (Carnegie Corporation Of New York, New York, NY)

$300,000 ASPIRA OF AMERICA, NEW YORK, NY (Robert Wood Johnson Fdn., Princeton, NJ)

$195,000 PUERTO RICO COMMUNITY FDN., San Juan, Puerto Rico (Ford Fdn., New York, NY)

$123,750 PUERTO RICAN LEGAL DEFENSE AND EDUCATION FUND, New York, NY (Ford Fdn., New York, NY)

$120,000 SEMINARIO EVANGELICO DE PUERTO RICO, Hato Rey, Puerto Rico (J. Howard Pew Freedom Trust, Philadelphia, PA)

$100,000 NATIONAL PUERTO RICAN COALITION, Washington, DC (Ford Fdn., New York, NY

$100,000 SOUTHERN CHESTER COUNTY COMMUNITY HEALTH SERVICES, West Grove PA--to establish primary health care center in cooperation with La Communidad Hispana (William Penn Fdn., Philadelphia, PA)

$99,285 PUERTO RICAN LEGAL DEFENSE AND EDUCATION FUND, New York, NY (Ford Fdn., New York, NY)

THESE TEN GRANTS ACCOUNTED FOR ALMOST 69% ($4,038,035) OF THE TOTAL GIVING BY THE PRIVATE FOUNDATION SAMPLE.

WITH SO MUCH OF PUERTO RICAN FUNDING CONCENTRATED AMONG SO FEW FOUNDATIONS AND DISTRIBUTED IN SO FEW GRANTS, THE DECISIONS BEARING ON THE ALLOCATION OF THESE FUNDS NECESSARILY HAVE AN IMPACT ON ALL PUERTO RICAN ORGANIZATIONS. FOUR OUT OF THE FIVE OF LARGEST GRANTS WENT TO ESTABLISH THE PUERTO RICO COMMUNITY FOUNDATION ($3,195,000). AS OF NOVEMBER 24, 1986, THE COMMUNITY FOUNDATION ALSO REPORTED COMMITMENTS OF $500,000 FROM THE ROCKEFELLER FOUNDATION AND $125,000 FROM THE CHARLES STEWART MOTT FOUNDATION.

The FORD FOUNDATION, America's largest foundation by assets and the leading supporter of Puerto Rican causes in the years 1979-1981 and 1983-1985, made 27 grants to Puerto Rican causes between 1983 and 1985, totalling $3,795,111. In 1983, the foundation made six grants of $5,000 or more totalling $402,940: THREE GRANTS TOTALLING $366,840 (91%) WENT TO DOMESTIC ORGANIZATIONS; three totalling $36,100 (9%) went to organizations in Puerto Rico. In 1984, the foundation made nine grants totalling $592,693; SEVEN GRANTS TOTALLING $530,002 (89%) WENT TO DOMESTIC ORGANIZATIONS; two grants totalling $62,691 (11%) went to organizations in Puerto Rico. In 1985, the foundation made 12 grants totalling $2,799,478: FOUR GRANTS TOTALLING $2,277,153 (81%) WENT TO ORGANIZATIONS IN PUERTO RICO ($2,195,000 to the Puerto Rico Community Foundation); eight grants totalling $522,325 (19%) went to domestic organizations.

CARNEGIE CORPORATION OF NEW YORK, the fourteenth largest foundation by assets, the fourth largest supporter of Puerto Rican causes between 1979-1981, and the second between 1983 and 1985, made five grants to Puerto Rican causes between fiscal 1983 and fiscal 1985, totalling $1,225,000. In fiscal 1983 and 1984, ALL FOUR GRANTS AWARDED, TOTALLING $725,000, WENT TO DOMESTIC ORGANIZATIONS (100%); in fiscal 1985, A SINGLE GRANT OF $500,000 (100%) WENT TO THE PUERTO RICO COMMUNITY FOUNDATION.

The JOHN D. & CATHERINE T. MACARTHUR FOUNDATION, the third largest foundation by assets, made eight grants to Puerto Rican causes between 1983 and 1985 totalling $825,000. In 1983, the foundation made THREE GRANTS SOLELY TO DOMESTIC PUERTO RICAN ORGANIZATIONS TOTALLING $115,000 (100%). In 1984, it made TWO GRANTS SOLELY TO DOMESTIC ORGANIZATIONS TOTALLING $160,000 (100%). IN 1985, it made THREE GRANTS TOTALLING $550,000: $500,000 IN A GRANT TO THE PUERTO RICO COMMUNITY FOUNDATION (90%) and two grants to domestic organizations totalling $50,000 (10%).

In the case of both the Rockefeller and the Mott Foundations, the single reported commitment in 1986 to the Puerto Rico Community Foundation outstripped its total contributions to Puerto Rican causes for the three previous years. The ROCKEFELLER FOUNDATION, the seventh largest foundation by assets and the second leading supporter of Puerto Rican causes in 1979-1981, made three grants to Puerto Rican causes totalling $259,043 between 1983 and 1985; $244,943 (95%) to domestic organizations and $14,100 (5%) to a university in Puerto Rico. The CHARLES STEWART MOTT FOUNDATION, the eleventh largest foundation by assets, made no grants to Puerto Rican causes between 1983 and 1985.

THESE INSTANCES ARE SUGGESTIVE OF THE FACT THAT THE PUERTO RICO COMMUNITY FOUNDATION HAS GREATLY STIMULATED CONTRIBUTIONS TO THE COMMONWEALTH OF PUERTO RICO BUT, PERHAPS, ALSO, THAT IT HAS DISPLACED FUNDING FROM THESE PIVOTAL FOUNDATIONS TO DOMESTIC AND OTHER PUERTO RICAN ORGANIZATIONS BECAUSE OF THE MAGNITUDE OF THE GIFTS THAT IT HAS RECEIVED.

IN THE 1982 SURVEY, 10% OF OVERALL FOUNDATION GIVING AND 15% OF GRANTS WENT TO THE COMMONWEALTH OF PUERTO RICO. IN THIS SURVEY, 58% OF PRIVATE FOUNDATION GIVING AND 10% OF GRANTS WENT TO THE COMMONWEALTH (54% OF TOTAL DOLLARS GOING TO THE PUERTO RICO COMMUNITY FOUNDATION). HAVING NOTED MAJOR GIFTS OF NEW YORK FOUNDATIONS TO THE COMMUNITY FOUNDATION, IT IS SIGNIFICANT TO OBSERVE THAT NEW YORK PUERTO RICAN ORGANIZATIONS RECEIVED 64% OF OVERALL GIVING AND 46% OF GRANTS IN THE 1982 SURVEY. IN THIS REPORT, NEW YORK ORGANIZATIONS WERE FOUND TO RECEIVE 16% OF GIVING AND 26% OF THE GRANTS FROM PRIVATE FOUNDATIONS.

The 1982 report identified 43 private foundations as supporting Puerto Rican causes, based on a survey of cumulative giving for 1979, 1980, and 1981 of 375 to 400 foundations, as reported in Foundation Grants Index. During this period, these foundations gave $6,358,199 in 123 grants, for an average grant of $51,693.

For the purposes of comparative analysis, we were able to secure the grant lists for 41 of these foundations for the three most recent years of giving at time of publication. These 41 foundations donated $9,515,473 to Puerto Rican causes in 193 grants, for an average grant of $49,303. In the previous study, they gave $6,282,789 in 118 grants, for an average grant of $53,244. Total giving for the core sample increased $3,232,684 or 51%; the number of grants increased by 75 or 64%, resulting in a slightly lower average grant. Despite this ostensively dramatic increase in giving, FACTORING OUT THE GRANTS TO THE PUERTO RICO COMMUNITY FOUNDATION ($3,195,000), GIVING TO THE PLURALITY OF PUERTO RICAN ORGANIZATIONS ($6,320,473) BY THE 41 PRIVATE FOUNDATIONS SHOWS NO EVIDENCE OF REAL GROWTH ($37,684 or .006%).

COMPARATIVE TABLE OF GIVING FOR PRIVATE FOUNDATIONS IDENTIFIED AS SUPPORTING PUERTO RICAN CAUSES IN THE 1982 STUDY

1979-80-81

Foundation	Total $	#Grants	Total $	# Year
BOOTH FERRIS FDN. (NY)	$60,000	2	$155,000	6 (82,83,84)
CABOT FAMILY CHTBL. TRUST (MA)	$5,000	1	$25,000	3 (82,83,84)
CARNEGIE CORP. OF NY (NY)	$446,000	2	$1,225,000	5 (f85,84,83)
CLARK (EDNA MCCONNELL) FDN. (NY)	$549,220	6	$164,150	3 (f85,84,83)
CLARK (ROBERT STERLING) FDN. (NY)	$36,960	3	$0	0 (f85,84,83)
DERANCE, INC. (WI)	$45,410	3	Incomplete grants lists	
DODGE (GERALDINE R.) FDN. (NJ)	$45,000	2	$47,000	3 (84,83,82)
FELS (SAMUEL S.) FUND (PA)	$19,250	2	6,500	1 (85,84,83)
FIELD FDN. (NY)	$15,000	1	$35,000	2 (f84,83,82)
FORD (EDWARD E.) FDN. (NY)	$30,000	1	$0	0 (f85,84,83)
FORD FDN. (NY)	$2,036,104	27	$3,795,111	27 (f85,84,83)
GRANT (WILLIAM T.) FDN. (NY)	$76,300	1	$5,000	1 (f85,84,83)
HAYDEN (CHARLES) FDN. (NY)	$85,500	6	$106,530	6 (f85,84,83)
HAZEN (EDWARD W.) FDN. (CT)	$21,000	1	$0	0 (85,84,83)
HEARST (WM. RANDOLPH) FDN. (NY)	$20,000	2	$5,000	1 (f85,84,83)
HOWARD & BUSH FDN. (CT)	$5,000	1	$51,000	3 (85,84,83)
HYAMS (GODFREY M.) TRUST (MA)	$32,000	4	$127,500	10 (84,83,82)
JEROME FDN. (MN)	$7,500	1	$10,000	1 (f85,84,83)
JOHNSON (ROBT. WOOD) FDN. (NJ)	$365,203	1	$767,450	2 (85,84,83)
KAPLAN (J. M.) FUND (NY)	$15,000	1	$10,000	1 (84,83,82)
KRESGE FDN. (MI)	$125,000	2	$75,000	1 (85,84,83)
LILLY ENDOWMENT (IN)	$30,000	1	$11,976	1 (85,84,83)
MERRILL (CHARLES E.) TRUST (NY)	$30,000	2	Not Available	
MILBANK MEMORIAL FUND (NY)	$19,500	1	$0	0 (85,84,83)
MOTT (CHARLES S.) FDN. (MI)	$15,000	1	$0	0 (85,84,83)
NEEDMOR FUND (CO)	$20,000	1	$20,000	2 (85,84,83)
NEW WORLD FDN. (NY)	$85,000	3	$80,000	4 (84,83,82)
NEW YORK FDN. (NY)	$74,300	2	$280,000	13 (85,84,83)
PENN (WILLIAM) FDN. (PA)	$95,000	2	$635,413	22 (85,84,83)
PEW MEMORIAL TRUST (PA)	$37,000	2	$292,000	5 (85,84,83)
PUBLIC WELFARE FDN. (DC)	$15,000	1	$192,000	8 (f86,85,84)
RESEARCH CORPORATION (AZ)	$8,700	1	$33,000	3 (f85,84,83)
REVSON (CHARLES H.) FDN. (NY)	$150,000	1	$140,000	3 (85,84,83)
ROCKEFELLER BROTHERS FUND (NY)	$175,000	4	$10,000	1 (85,84,83)
ROCKEFELLER FDN. (NY)	$1,216,252	6	$259,043	3 (85,84,83)
RUBINSTEIN (HELENA) FDN. (NY)	$10,000	2	$16,500	2 (f85,84,83)
SCHERMAN FDN. (NY)	$20,000	2	$85,000	7 (85,84,83)
SCHUMANN (F.& J.) FDN. (NY)	$118,000	8	$235,000	9 (85,84,83)
SHUBERT FDN. (NY)	$10,000	2	$35,000	5 (86,85,84)
SURDNA FDN. (NY)	$20,000	1	$50,000	2 (f84,83,82)
TINKER FDN. (NY)	$24,000	2	$20,000	1 (85,84,83)
TURRELL FUND (NJ)	$30,000	2	$151,200	12 (85,84,83)
VICTORIA FDN. (NJ)	$115,000	6	$360,000	14 (85,84,83)
	$6,358,199	123	$9,515,473	193

RECENT PRIVATE FOUNDATION GRANTS TO PUERTO RICAN CAUSES BY SOURCE

ALDEN (GEORGE I.) TRUST. 1984. (MA)

Total: $10,000
$10,000 ASSOCIACION LATINA PARA PROGRESO Y ACCION, WORCESTER, MA--PROJECT TRIAD

BOOTH FERRIS FDN. 1984. (NY)
Total: $65,000
$50,000 BORICUA COLLEGE, NEW YORK, NY--LIBRARY
15,000 PUERTO RICAN ASSOCIATION FOR COMMUNITY AFFAIRS, NEW YORK, NY

CALDER (LOUIS) FDN. 1984. (NY)
Total: $25,000
$25,000 CASITA MARIA, BRONX, NY--GENERAL SUPPORT

CARNEGIE CORP. OF NEW YORK. F. 1985. (NY)
Total: $500,000
$500,000 PUERTO RICO COMMUNITY FOUNDATION, SAN JUAN, PUERTO RICO

COLEMAN FDN. 1984. (IL)
Total: $7,000
$7,000 SPANISH SPEAKING COALITION FOR JOBS, CHICAGO, IL

COX (JESSIE B.) CHTBL TR. 1984. (MA)
Total: $74,000
$74,000 OFICINA HISPANA DE LA COMMUNIDAD, ROXBURY, MA--APPRENTICESHIP PROGRAM FOR HISPANIC ADULTS

CULPEPER (CHARLES E.) FDN. 1984. (NY).
Total: $35,000
$35,000 CASITA MARIA, NEW YORK, NY--EXPAND TUTORIAL PROGRAM

DODGE (GERALDINE R.) FDN. 1984. (NJ).
Total: $20,000
$20,000 ASPIRA OF NEW JERSEY, NEWARK, NJ--TUTORING, CAREER COUNSELING, AND LEADERSHIP DEVELOPMENT TRAINING IN JUNIOR AND SENIOR HIGH SCHOOLS AND COLLEGES FOR YOUNG HISPANICS

FIELD FDN. 1984. (NY)
Total: $35,000
$15,000 INSTITUTE FOR PUERTO RICAN POLICY, NEW YORK, NY--GENERAL SUPPORT
20,000 NATIONAL PUERTO RICAN/HISPANIC VOTER PARTICIPATION COALITION, UNION, NJ

FORD FDN. F. 1985. (NY)
Total: $2,799,478
$24,640 ASPIRA OF AMERICA, NEW YORK, NY
60,000 BALLET HISPANICO OF NEW YORK, NEW YORK, NY--STRENGTHEN COMPANY'S MARKETING AND DEVELOPMENT
18,450 INSTITUTE FOR PUERTO RICAN POLICY, NEW YORK, NY
37,000 INTER-AMERICAN UNIVERSITY OF PUERTO RICO
45,153 LUIS MUNOZ MARIN FOUNDATION, PUERTO RICO
100,000 NATIONAL PUERTO RICAN COALITION, WASHINGTON, DC
46,200 NATIONAL PUERTO RICAN/HISPANIC VOTER PARTICIPATION PROJECT, UNION, NJ--VOTER EDUCATION AND REGISTRATION ACTIVITIES
50,000 NATIONAL PUERTO RICAN FORUM, NEW YORK, NY--PROGRAM ON YOUTH EMPLOYMENT
123,750 PUERTO RICAN LEGAL DEFENSE AND EDUCATION FUND, NEW YORK, NY

99,285 PUERTO RICAN LEGAL DEFENSE AND EDUCATION FUND, NEW YORK, NY
2,000,000 PUERTO RICO COMMUNITY FOUNDATION, PUERTO RICO
195,000 PUERTO RICO COMMUNITY FOUNDATION, PUERTO RICO

Additional grants approved but not paid in 1985:
$40,000 ANA G. MENDEZ EDUCATION FOUNDATION
7,000 ASPIRA OF NEW YORK, BRONX, NY
45,500 CENTRO PRESENTE, CAMBRIDGE, MA
125,000 HISPANIC POLICY DEVELOPMENT PROJECT, NEW YORK, NY

GANNETT FDN. F. 1985. (NY)
Total: $17,500
$7,500 PUERTO RICAN LEGAL DEFENSE AND EDUCATION FUND, NEW YORK, NY--TO PROTECT PUERTO RICAN VOTING, EMPLOYMENT, EDUCATION, ECONOMIC AND OTHER RIGHTS
5,000 SPANISH THEATER REPERTORY COMPANY, NEW YORK, NY--PRODUCTIONS IN SPANISH BY REPERTORIO ESPANOL COMPANY
5,000 SPANISH COMMUNITY PROGRESS FOUNDATION, YONKERS, NY--EMPLOYMENT REFERRAL CENTER FOR LOW-INCOME HISPANIC RESIDENTS

GRANT (WILLIAM T.) FDN. F. 1985. (NY)
Total: $5,000
$5,000 CASITA MARIA, BRONX, NY--SERVICE FOR TROUBLED FAMILIES

HAYDEN (CHARLES) FDN. F. 1985. (NY)
Total: $60,000
$15,000 BALLET HISPANICO OF NEW YORK, NEW YORK, NY--RENOVATION OF PERMANENT HOME
20,000 BORICUA COLLEGE, NEW YORK, NY--RECONSTRUCTION OF GRAHAM AVENUE LEARNING CENTER IN BROOKLYN
25,000 CASITA MARIA, BRONX, NY--BUILDING IMPROVEMENTS

HEARST FDN. F. 1985. (NY)
Total: $15,000
$15,000 ROBINSON SCHOOL OF PUERTO RICO, SANTURCE, PUERTO RICO--TOWARD POOL CONSTRUCTION

HYAMS (GEOFFREY M.) TRUST. 1984. (MA)
Total: $58,500
$5,000 ALIANZA HISPANA DE ROXBURY, ROXBURY, MA
6,000 CENTRO PRESENTE, CAMBRIDGE, MA--OPERATING EXPENSES
10,000 ESCUELITA AGUEYBANA, BOSTON, MA--START-UP COSTS OF CHILDCARE PROJECT
25,000 INQUILINOS BORICUAS EN ACCION, BOSTON, MA--OPERATING EXPENSES
12,500 OFICINA HISPANA DE LA COMMUNIDAD, ROXBURY, MA--OPERATING EXPENSES

JOHNSON (ROBERT WOOD) FDN. 1985. (NJ)
Total: $300,000
$300,000 ASPIRA OF AMERICA, NEW YORK, NY--INCREASE MINORITY ENROLLMENT IN MEDICAL SCHOOL

JOYCE FDN. F. 1985. (IL)
Total: $50,000
$50,000 OUNCE OF PREVENTION FUND, CHICAGO, IL--MEDICAL CLINIC AT PUBLIC HIGHSCHOOL SERVING PREDOMINANTLY BLACK AND HISPANIC STUDENTS

MACARTHUR (JOHN D. & CATHERINE T.) FDN. 1984. (IL)
Total: $550,000
$500,000 PUERTO RICO COMMUNITY FOUNDATION, SAN JUAN, PUERTO RICO--ESTABLISHMENT OF A PHILANTHROPIC MECHANISM TO ADDRESS SOCIAL, EDUCATIONAL, AND OTHER NEEDS IN COMMONWEALTH OF PUERTO RICO
35,000 COMITE LATINO, CHICAGO, IL--UNDEWRITE SALARY OF LEADERSHIP COORDINATOR AND GENERAL SUPPORT
15,000 EL CENTRO DE ESTUDIOS TEOLOGICOS (FAITH ACTION FEDERATION), CHICAGO, IL--ORGANIZATIONAL PLANNING AND COMMUNITY DEVELOPMENT ACTIVITIES

MCCORMICK (ROBERT R.) CHTBL TR. 1984. (IL)
Total: $40,000
$20,000 CASA CENTRAL, CHICAGO, IL
20,000 LATINO INSTITUTE, CHICAGO, IL--SUPPORT ACTIVITIES OF COMMUNICATIONS DIVISION

PENN (WILLIAM) FDN. F. 1985. (PA)
Total: $313,179
$10,000 ACCION COMUNAL LATINO AMERICANA DE MONTGOMERY COUNTY, NORRISTOWN, PA--CHILDREN AND YOUTH SERVICES PROGRAM
42,179 ASPIRA OF PENNSYLVANIA, PHILADELPHIA, PA--SUMMER YOUTH EMPLOYMENT PROGRAM
76,000 CONGRESO DE LATINOS UNIDOS, PHILADELPHIA, PA--HISPANIC WOMEN'S SERVICE CENTER
40,000 LA CASA DEL PUEBLO, KENNETT SQUARE, PA--TOWARD PURCHASE OF RENTAL PROPERTY TO HOUSE LOW-INCOME PERSONS AND FOR REVOLVING LOAN FUND
15,000 LA COMUNIDAD HISPANA, KENNETT SQUARE, PA--EMPLOYMENT FOR FARM WORKERS
30,000 MI CASITA DAY CARE CENTER, CAMDEN, NJ--EXPAND PRESCHOOL PROGRAM
100,000 SOUTHERN CHESTER COUNTY COMMUNITY HEALTH SERVICES, WEST GROVE, PA--TO ESTABLISH PRIMARY HEALTH CARE CENTER IN COOPERATION WITH LA COMMUNIDAD HISPANA

PEW (J. HOWARD) FREEDOM TRUST. F. 1985. (PA)
Total: $205,000
$85,000 NATIONAL PUERTO RICAN COALITION, WASHINGTON, DC--REGIONAL TRAINING AND TECHNICAL ASSISTANCE PROGRAM
120,000 SEMINARIO EVANGELICO DE PUERTO RICO, HATO REY, PUERTO RICO, EXPAND AND STRENGTHEN FIELD EDUCATION PROGRAM

PEW MEMORIAL TRUST. 1984. (PA)
Total: $232,000
$85,000 ASPIRA OF PENNSYLVANIA, PHILADELPHIA, PA--YOUTH LEADERSHIP INSTITUTE
40,000 HISPANIC FEDERATION FOR SOCIAL & ECONOMIC DEVELOPMENT, PHILADELPHIA, PA--HOUSING IMPROVEMENT PROGRAM
90,000 LA COMMUNIDAD HISPANA, KENNETT SQUARE, PA--FOR COMMUNITY WORKER AND HEALTH ADVOCATE
17,000 LA CASA DE PUEBLO, KENNETT SQUARE, PA--ADMINISTRATIVE NEEDS

RETIREMENT RESEARCH FDN. 1984. (IL)
Total: $30,000

$30,000 CASA CENTRAL, CHICAGO, IL--SENIOR EVALUATION SERVICE

REVSON (CHARLES H.) FDN. 1984. (NY)
Total: $25,000
$25,000 NATIONAL PUERTO RICAN/HISPANIC VOTER PARTICIPATION PROJECT, UNION, NJ--FOR RESEARCH & EDUCATION ACTIVITIES

ROCKEFELLER FDN. 1985. (NY)
Total: $31,875
$31,875 INSTITUTE FOR PUERTO RICAN POLICY, NEW YORK, NY

SCHERMAN FDN. 1984. (NY)
Total: $15,000
$15,000 NATIONAL PUERTO RICAN COALITION, ALEXANDRIA, VA

SCHOLL (DR.) FDN. 1984. (IL)
Total: $22,500
$7,500 CASA CENTRAL, CHICAGO, IL
5,000 INSTITUTO DE PROGRESO LATINO
10,000 LATINO INSTITUTE, CHICAGO, IL

SCHUMANN (FLORENCE & JOHN) FDN. 1985. (NJ)
Total: $75,000
$20,000 ASPIRA OF NEW JERSEY, NEWARK, NJ--SUPPORT SCOUTING PROGRAM FOR HISPANIC YOUNGSTERS
35,000 FOCUS NEWARK, NEWARK, NJ--PROGRAMS PROVIDING EDUCATION AND SOCIAL SERVICES TO HISPANICS
20,000 LA CASA DE DON PEDRO, NEWARK, NJ--SUPPORT NEIGHBORHOOD ORGANIZATION SERVING HISPANICS IN NEWARK

SMITH (W. W.) CHARITABLE TRUST. F. 1985. (PA)
Total: $25,000
$5,000 LA CASA DEL PUEBLO--REPAIRS
20,000 LA COMMUNIDAD HISPANA--EMERGENCY FOOD, CLOTHES, AND HOUSING FOR FAMILIES AND AGED

SURDNA FDN. 1984. (NY)
Total: $20,000
$20,000 CASITA MARIA, BRONX, NY--YOUTH EMPLOYMENT MODEL PROGRAM

TURRELL FUND. 1984. (NJ)
Total: $66,000
$15,000 ASPIRA OF NEW JERSEY, NEWARK, NJ--TUTORIAL PROGRAM
6,000 EL PRIMER PASO, DOVER, NJ--PROGRAM SUPPORT
10,000 FOCUS NEWARK, NEWARK, NJ--YOUTH SERVICES
25,000 LA CASA DE DON PEDRO, NEWARK, NJ--BUILDING RESTORATION
10,000 PUERTO RICAN ASSOCIATION FOR HUMAN DEVELOPMENT, PERTH AMBOY, NJ--TUTORIAL PROGRAM

VICTORIA FDN. 1984. (NJ)
Total: $115,000
$10,000 ASPIRA OF NEW JERSEY, NEWARK, NJ----UPWARD MOBILITY IN EDUCATION FOR HISPANIC YOUTH
35,000 FOCUS, NEWARK, NJ
45,000 LA CASA DE DON PEDRO, NEWARK, NJ--NEIGHBORHOOD DEVELOPMENT
15,000 LA CASA DE DON PEDRO, NEWARK, NJ

5,000 PUERTO RICAN LATIN AMERICAN SCHOLARSHIPS
5,000 SETON HALL--PUERTO RICAN INSTITUTE

WOODS CHARITABLE FUND. F. 1984. (IL)
Total: $25,000
$15,000 COMITE LATINO, CHICAGO, IL--SUPPORT OF AGENCY ORGANIZING HISPANICS ON CHICAGO'S NORTH SIDE
10,000 LATIN UNITED COMMUNITY HOUSING ASSOCIATION, CHICAGO, IL--BETTER HOUSING FOR HISPANICS IN WESTTOWN/HUMBOLDT PARK AREA

IV. COMMUNITY FOUNDATIONS

The community foundation sample of the ten largest community foundations in the nine key states donated approximately $140 million.

The geographic distribution of the ten community foundations by headquarters state and percentage of total giving by state was as follows:

Geographic Distribution of Foundation Sample		Percentage of Giving By State of Community Foundation	
CALIFORNIA	2 (20%)	CALIFORNIA	30%
OHIO	2 (20%)	NEW YORK	27%
PENNSYLVANIA	2 (20%)	OHIO	18%
CONNECTICUT	1 (10%)	ILLINOIS	10%
ILLINOIS	1 (10%)	PENNSYLVANIA	7%
MASSACHUSETTS	1 (10%)	MASSACHUSETTS	6%
NEW YORK	1 (10%)	CONNECTICUT	3%

FIFTY PERCENT OF THE COMMUNITY FOUNDATION SAMPLE MADE GRANTS TO PUERTO RICAN ORGANIZATIONS. Within the sample, the INCIDENCE OF RESPONSE was 100% for the Connecticut, Illinois, Massachusetts, and New York foundations, and 50% for the Pennsylvania foundations. No grants were uncovered for the California and Ohio foundations.

TWENTY-NINE GRANTS OF $5,000 OR MORE, TOTALLING $982,264, WERE UNCOVERED. THE HIGHEST GRANT WAS $195,000; THE AVERAGE GRANT, $33,871; AND THE MEDIAN, $15,000. In total dollars, the Illinois foundation (the Chicago Community Trust) accounted for 46% of the giving ($451,200); the Connecticut foundation (the Hartford Foundation for Public Giving), 18% ($177,860); the New York foundation (the New York Community Trust), 17% ($166,477); the Massachusetts foundation (the Boston Foundation), 12% ($120,000); and the Pennsylvania foundation (the Philadelphia Foundation), 7% ($66,727). Of the 29 grants, 9 (31%) came from the Chicago Community Trust (IL); 7 (24%) from the Philadelphia Foundation (PA); 6 (21%) from the New York Community Trust (NY); 4 (14%) from the Boston Foundation (MA); and 3 (10%) from the Hartford Foundation for Public Giving (CT). Typical for community foundations, The DISTRIBUTION OF GRANTS BY STATE OF RECIPIENT WAS IDENTICAL TO THE PERCENTAGES ABOVE, BOTH FOR NUMBER OF GRANTS AND TOTAL GIVING.

THE NUMBER OF GRANTS AWARDED PER FOUNDATION RANGED FROM THREE TO NINE, WITH A MEDIAN OF SIX.

Demographically, ILLINOIS (the Chicago Community Trust) placed first with 46% of the giving and 32% of the grants to Puerto Rican organizations by the sample. ILLINOIS ORGANIZATIONS, the sole beneficiaries of this support, likewise placed first in each category. (Illinois ranks third in the percentage of the Puerto Rican population residing in the mainland United States, 6.6%, behind New York, with 48.9%, and New Jersey, with 12.1%.) Illinois ranked fourth in the percentage of total giving by the sample (10%), behind the two California foundations (30%), the New York foundation (27%), and the Ohio foundations (18%).

THE TEN LARGEST GRANTS IDENTIFIED IN THE SURVEY WERE:

$195,000 LATINO INSTITUTE, Chicago, IL (Chicago Community Trust)
145,068 NEIGHBORHOOD LEGAL SERVICES, Hartford, CT (Hartford Fdn. for Public Giving)
112,800 HISPANO ALCOHOLIC SERVICES, Chicago, IL (Chicago Community Trust)
53,500 LATIN UNITED COMMUNITY HOUSING ASSOCIATION, Chicago, IL (Chicago Community Trust)
53,000 SPANISH EPISCOPAL SERVICES, Chicago, IL (Chicago Community Trust)
45,000 HISPANIC AMERICAN CAREER EDUCATIONAL RESOURCES, NY (New York Community Trust)
40,000 EL PUENTE, Brooklyn, NY (New York Community Trust)
40,000 OFICINA HISPANA DE LA COMMUNIDAD, Jamaica Plain, MA (Boston Fdn.)
35,000 CASITA MARIA, Bronx, NY (New York Community Trust)
25,000 INQUILINOS BORICUAS EN ACCION, Roxbury, MA (Boston Fdn.)

THESE TEN GRANTS, FOUR OF THEM FROM THE CHICAGO COMMUNITY TRUST, ACCOUNTED FOR 76% ($744,368) OF THE TOTAL GIVING BY THE COMMUNITY FOUNDATION SAMPLE.

In the 1982 report, five community foundations were identified as supporting Puerto Rican causes, based on a survey of the cumulative giving of foundations as reported in the Foundation Grants Index for 1979, 1980, and 1981. In 1982, these five community foundations gave a total of $413,372 in 16 grants, for an average grant of $25,835. In this report, four out of the five community foundations continued to make grants to Puerto Rican causes, their giving increasing dramatically. These four gave a total of $1,938,036, in 58 grants, for an average grant of $33,414. Giving increased $1,524,664 or almost 369%; the number of grants increased by 39 or 243%; and the average grant increased by $7,579 or 29%.

COMPARATIVE TABLE OF GIVING FOR COMMUNITY FOUNDATIONS IDENTIFIED AS SUPPORTING PUERTO RICAN CAUSES IN THE 1982 STUDY

	1979-80-81				
Foundation	Total $	#	Grants Total $	#	Year
FUND FOR NEW JERSEY (NJ)	$17,500	1	$0	0	(83,84,85)
HARTFORD FDN. PUBLIC GIVING (CT)	$188,841	2	$518,209	13	(f83,84,85)
NY COMMUNITY TRUST (NY)	$115,200	5	$962,694	16	(83,84,85)
BOSTON FDN. (MA)	$60,000	3	$261,350	10	(f83,84,85)
PHILADELPHIA FDN. (PA)	$31,831	5	$195,783	19	(f83,84,85)
	$413,372	16	$1,938,036	58	

RECENT COMMUNITY FOUNDATION GRANTS TO PUERTO RICAN CAUSES BY SOURCE

BOSTON FDN. F. 1985. (MA)
Total: $120,000
$50,000 HISPANIC OFFICE OF PLANNING AND EVALUATION, BOSTON, MA--CONDITIONAL SUPPORT OF REORGANIZED SERVICE AGENDA
25,000 INQUILINOS BORICUAS EN ACCION, BOSTON, MA--CONDITIONAL GRANT FOR STRUCTURAL REPAIRS
5,000 LA ALIANZA HISPANA, ROXBURY, MA--BRACETTI SUMMER PROGRAM
40,000 OFICINA HISPANA DE LA COMMUNIDAD, JAMAICA PLAIN, MA--CAPITAL

IMPROVEMENTS

CHICAGO COMMUNITY TRUST. F. 1985. (IL)
Total: $451,200
$6,000 CASA CENTRAL, CHICAGO, IL--GENERAL SUPPORT
5,400 CASA CENTRAL, CHICAGO, IL--GENERAL SUPPORT
5,250 CASA DE LA CULTURA, CHICAGO, IL--GENERAL SUPPORT
5,250 CASA DE LA CULTURA, CHICAGO, IL--GENERAL SUPPORT
15,000 CENTRO UNIDAD LATINO, CHICAGO, IL--GENERAL SUPPORT
112,800 HISPANO ALCOHOLIC SERVICES, CHICAGO, IL
53,500 LATIN UNITED COMMUNITY HOUSING ASSOCIATION, CHICAGO, IL
195,000 LATINO INSTITUTE, CHICAGO, IL
53,000 SPANISH EPISCOPAL SERVICES, CHICAGO, IL

HARTFORD FDN. FOR PUBLIC GIVING. F. 1985. (CT)
Total: $177,860
$145,068 NEIGHBORHOOD LEGAL SERVICES, HARTFORD, CT--STRENGTHEN AND EXPAND HOUSING UNIT
26,792 SAN JUAN CENTER, HARTFORD, CT--UPDATE COMPUTER SYSTEM FOR TUTORIAL
6,000 SAN JUAN CENTER, HARTFORD, CT--TUTORIAL PROGRAM

NEW YORK COMMUNITY TRUST. 1985. (NY)
Total: $166,477
$12,477 ASPIRA OF AMERICA, NEW YORK, NY
35,000 CASITA MARIA, BRONX, NY
40,000 EL PUENTE, BROOKLYN, NY--INDIVIDUAL TREATMENT CENTER
45,000 HISPANIC AMERICAN CAREER EDUCATIONAL RESOURCES, NY
23,000 PUEBLO NUEVO HOUSING AND DEVELOPMENT ASSOCIATION, NEW YORK, NY
11,000 SPANISH THEATER REPERTORY COMPANY, NEW YORK, NY--TO EXPAND AUDIENCE

PHILADELPHIA FDN. 1985. (PA)
Total: $66,727
$6,107 ACCION COMUNAL LATINO AMERICANA DE MONTGOMERY COUNTY, NORRISTOWN, PA
16,423 ASPIRA OF PENNSYLVANIA, PHILADELPHIA, PA
8,472 CASA NUEVA VIDA, WEST CHESTER, PA
8,759 CENTRO PEDRO CLAVER, PHILADELPHIA, PA
8,000 LA CASA DEL PUEBLO, KENNETT SQUARE, PA
13,966 LA COMMUNIDAD HISPANA, KENNETT SQUARE, PA
5,000 TALLER PUERTORRIQUENO, PHILADELPHIA, PA

V. CORPORATE FOUNDATIONS

The total giving of the corporate foundation sample was approximately $460 million.

The geographic distribution of the 125 sample foundations by headquarters state and the percentage of total giving by state of foundation was as follows:

Geographic Distribution Of Corporate Foundations	
NEW YORK	26%
ILLINOIS	17%
OHIO	14%
CALIFORNIA	13%
PENNSYLVANIA	11%
NEW JERSEY	7%
CONNECTICUT	6%
MASSACHUSETTS	5%
FLORIDA	>1%

Percentage of Giving By State of Corporate Foundation	
NEW YORK	34%
CALIFORNIA	18%
ILLINOIS	12%
PENNSYLVANIA	10%
OHIO	9%
CONNECTICUT	8%
NEW JERSEY	6%
MASSACHUSETTS	2%
FLORIDA	>1%

THIRTY-ONE FOUNDATIONS, ALMOST 25% OF THE SAMPLE OF THE 125 CORPORATE FOUNDATIONS SURVEYED, WERE IDENTIFIED AS SUPPORTING PUERTO RICAN ORGANIZATIONS OR CAUSES SPECIFICALLY RELATING TO THE PUERTO RICAN COMMUNITY. Of these foundations, eight (26%) were headquartered in New York, five each (16%) were in New Jersey and Illinois, four each (13%) were in Pennsylvania and Connecticut, three (10%) were in Massachusetts, and one each (3%) were in Ohio and and California. No grants were uncovered for the single Florida corporate foundation in the sample.

Within the overall sample by state, the INCIDENCE OF RESPONSE (the number and percentage of foundations making one or more major grants to Puerto Rican causes was as follows: New Jersey foundations, 56% (5 out of 9 foundations); Connecticut foundations, 50% (4 out of 8); Massachusetts foundations, 50% (3 out of 6); Pennsylvania foundations, 29% (4 out of 14); New York foundations, 25% (8 out of 32); Illinois foundations, 24% (5 out of 21); California foundations, 6% (1 out of 16); Ohio foundations, 6% (1 out of 18); and Florida foundations, 0% (0 out of 1).

FIFTY-EIGHT GRANTS OF $5,000 OR MORE, TOTALLING $807,500 WERE UNCOVERED. THE HIGHEST GRANT WAS $200,000; THE AVERAGE GRANT, $13,922; AND THE MEDIAN GRANT, $15,000. In total dollars, New York foundations gave $312,500 (39%); Connecticut foundations, $116,500 (14%); Illinois foundations, $114,500 (14%); New Jersey foundations, $111,000 (14%); Pennsylvania foundations, $80,500 (10%); California foundations, $47,500 (6%); Massachusetts foundations, $15,000 (2%); and Ohio foundations, $10,000 (1%). Of the 58 grants, 14 (24%) were made by New York foundations; 11 (19%) by Illinois foundations; 10 (17%) by Connecticut foundations; 9 (16%) by New Jersey foundations; 7 (12%) by Pennsylvania foundations; 3 (5%) by Massachusetts foundations; 3 (5%) by California foundations; and 1 (2%) by Ohio foundations.

GIVING LEVELS OF THE THIRTY-ONE FOUNDATIONS RANGED FROM $200,000 (IN GRANTS OF

$5,000 OR MORE) TO $5,000; THE MEDIAN GIVING WAS $10,000.

THE NUMBER OF GRANTS AWARDED PER FOUNDATION RANGED FROM ONE TO FIVE; OVER HALF OF THE SAMPLE (16 or 52%), HOWEVER, GAVE ONLY ONE GRANT TO PUERTO RICAN CAUSES IN EITHER 1984 OR 1985. Six (19%) made two grants, six (19%) made three grants, two (6%) made four grants, and one (3%) made five grants. Those making four or more grants were: the General Electric Foundation (5), Morgan Guaranty Trust Company Foundation of New York (4), and the Amoco Foundation (4).

THE DISTRIBUTION OF GRANTS BY STATE OF RECIPIENT WAS AS FOLLOWS: In total dollars, New York organizations received 50% of total giving ($405,000); Illinois organizations 17% ($134,500); Commonwealth of Puerto Rico organizations, 9% ($71,000); District of Columbia organizations, 8% ($65,000); Connecticut organizations, 7% ($56,500); New Jersey organizations, 4% ($35,000); Massachusetts organizations, 3% ($28,000); Pennsylvania organizations, less than 1% ($7,500); and Texas organizations, less than 1% ($5,000). Of the 58 grants, New York organizations received 38% (22); Illinois organizations, 19% (11); Connecticut organizations, 10% (6); Commonwealth of Puerto Rico organizations, 9% (5); Massachusetts organizations, 9% (5); District of Columbia Organizations, 7% (4); New Jersey organizations, 5% (3); Pennsylvania organizations, 2% (1); and a Texas organization, 2% (1).

Demographically, NEW YORK FOUNDATIONS LED IN THE FOLLOWING AREAS: NEW YORK WAS HEADQUARTERS TO 26% OF THE SAMPLE OF 125 CORPORATE FOUNDATIONS; THESE FOUNDATIONS ACCOUNTED FOR 34% OF OVERALL GIVING BY THE SAMPLE; NEW YORK FOUNDATIONS REPRESENTED 26% OF THE THIRTY-ONE FOUNDATIONS SUPPORTING PUERTO RICAN CAUSES; 39% OF THE TOTAL GIVING TO SUCH CAUSES; AND 24% OF THE TOTAL NUMBER OF GRANTS MADE IN THIS AREA. NEW YORK FOUNDATIONS PLACED FIFTH, HOWEVER, IN THE PERCENTAGE OF FOUNDATIONS BY STATE WHICH SUPPORTED PUERTO RICAN CAUSES: 8 out of the 32 New York foundations, or 25%. Showing a higher incidence of response were New Jersey foundations (56%), Connecticut and Massachusetts foundations (50%), and Pennsylvania foundations (29%). Almost half of Puerto Ricans living in the continental United States reside in New York, however, a similar low incidence of response was noted among private foundations headquartered in New York.

THE FIVE CORPORATE FOUNDATIONS THAT GAVE THE MOST TOTAL DOLLARS TO PUERTO RICAN CAUSES FOR THE PERIOD SURVEYED WERE:

$200,000 EASTMAN KODAK CHARITABLE TRUST (Rochester, NY)
78,000 GENERAL ELECTRIC FDN. (Fairfield, CT)
70,000 SARA LEE FDN. (Chicago, IL)
50,500 CIGNA FDN. (Philadelphia, PA)
47,000 ATLANTIC RICHFIELD FDN. (Los Angeles, CA)

THESE FIVE FOUNDATIONS ACCOUNTED FOR 55% ($446,000) OF GIVING BY THE CORPORATE FOUNDATION SAMPLE.

THE TEN LARGEST GRANTS IDENTIFIED IN THE SURVEY WERE AS FOLLOWS:

$200,000 IBERO-AMERICAN ACTION LEAGUE, INC. (Eastman Kodak Charitable Trust, Rochester, NY)
50,000 LATINO INSTITUTE, Chicago, Il (Sara Lee Fdn., Chicago, IL)
25,000 BETANCES HEALTH UNIT, New York, NY (Morgan Guaranty

Trust Co. Fdn. of NY, New York, NY)
25,000 CASA CENTRAL, Chicago, IL (Atlantic Richfield Fdn., Los Angeles, CA)
25,000 NATIONAL PUERTO RICAN COALITION, Washington, DC (Schering-Plough Fdn., Madison, NJ)
25,000 NATIONAL PUERTO RICAN COALITION, Washington, DC (Johnson & Johnson Family of Cos. Contribution Fund, New Brunswick, NJ)
25,000 UNITED FUND OF PUERTO RICO, San Juan, Puerto Rico (General Electric Fdn., Fairfield, CT)
25,000 UNIVERSITY OF PUERTO RICO, Mayaguez, Puerto Rico (General Electric Fdn., Fairfield, CT)
20,000 EL HOGAR DEL FUTURO, Harftford, CT (Cigna Fdn., Philadelphia, PA)
20,000 NATIONAL PUERTO RICAN FORUM, New York, NY (Cigna Fdn., Philadelphia, PA)

THE TEN LARGEST GRANTS ($440,000) REPRESENTED 55% OF GIVING BY THE SAMPLE.

The 1982 report identified 17 corporate foundations as supporting Puerto Rican causes, based on a survey of cumulative giving for 1979, 1980, and 1981, as reported in the Foundation Grants Index. During this period, these foundations gave $230,815 in 29 grants, for an average grant of $7,959.

For the purposes of comparative analysis, we were able to secure the grants lists for three consecutive years for thirteen of these foundations (two had since dissolved). These thirteen donated $174,315 in 20 grants in the first survey, for an average grant of $8,716. In this survey, these foundations donated $724,100 in 74 grants, for an average grant of $9,785. Giving by the sample increased by 315%; the number of grants increased by 270%; and the average grant increased by 12%.

COMPARATIVE TABLE OF GIVING FOR CORPORATE FOUNDATIONS IDENTIFIED AS SUPPORTING PUERTO RICAN CAUSES IN THE 1982 STUDY

	1979-80-81				
Foundation	Total $	#	Total	#	Year
AMOCO FDN. (IL)	$5,000	1	$77,000	9	(82,83,84)
ATLANTIC RICHFIELD FDN. (CA)	$15,000	3	$201,500	16	(83,84,85)
CABOT CORPORATION FDN. (MA)	$5,000	1	$10,000	2	(83,84,85)
CONTINENTAL CORPORATION FDN. (NY)	$11,165	2	$12,000	2	(83,84,85)
EXXON EDUCATIONAL FDN. (NY)	$26,250	1	$25,000	1	(83,84,85)
FORD MOTOR COMPANY FUND (MI)	$10,000	1	$11,600	1	(83,84,85)
GENERAL MOTORS FDN. (MI)	$15,000	3	Not Available		
GULF OIL FDN. OF DE (PA)	$14,000	2	Dissolved		
MERCK COMPANY FDN. (NJ)	$22,400	3	Not Available		
METROPOLITAN LIFE FDN. (NY)	$5,000	1	$53,000	8	(83,84,85)
MOBIL FDN. (NY)	$27,500	1	$41,000	4	(83,84,85)
MORGAN GUARANTY TRUST CO. FDN. (NY)	$13,500	2	$112,000	12	(83,84,85)
NALCO FDN. (IL)	$5,000	1	$34,500	5	(82,83,84)
PRUDENTIAL FDN. (NJ)	$16,000	2	$84,000	9	(f83,84,85)
U. S. STEEL FDN. (PA)	$30,000	3	$30,000	1	(82,83,84)
WESTERN ELECTRIC FUND (NY)	$5,000	1	Dissolved		
XEROX FDN. (CT)	$5,000	1	$32,500	4	(82,83,84)
	$230,815	29	$724,100	74	

DESPITE THESE SUBSTANTIAL GAINS, GIVING FOR THE ENTIRE CORPORATE SAMPLE WAS OUTSTRIPPED BY COMMITMENTS TO THE PUERTO RICAN COMMUNITY FOUNDATION REPORTED AS OF NOVEMBER 24, 1986: $3,525,612 FROM 40 CORPORATIONS. MAKING GRANTS OF $5,000 OR MORE WERE 28 CORPORATIONS:

Abbott Laboratories	$150,000	Hoffman La Roche	$300,000
Banco Central Corporation	30,000	Intel Corporation	150,000
Banco Popular de Puerto Rico	150,000	Johnson & Johnson	150,000
Baxter-Travenol Laboratories	300,000	Mendez & Company	5,000
Bayamon Federal Savings	15,000	Motorola	15,000
Becton Dickinson	150,000	NCR Corp. de PR	20,000
Bristol Myers	150,000	Pfizer	150,000
Chase Manhattan Bank	60,000	San Jose Development	10,000
Coatings Incorporated	9,000	Schering-Plough	300,000
ConAgra	25,000	Sears, Roebuck & Co.	18,000
Digital Equipment Corporation	65,000	SmithKline Beckman	300,000
Dupont	150,000	Upjohn	150,000
Eli Lilly	150,000	Warner-Lambert	300,000
First Boston Corporation	5,000	Westinghouse	75,000

GRANTS OF $5,000 OR MORE TOTALLED $3,352,000; OVER FOUR TIMES GREATER THAN THE TOTAL GIVING OF CORPORATE FOUNDATION SAMPLE ($807,500). FIVE OF THESE GRANTS WERE HIGHER THAN THE HIGHEST REPORTED GRANT IN THE SAMPLING. IT REMAINS TO BE SEEN HOW THIS UNPRECEDENTED LEVEL OF CONTRIBUTIONS WILL EFFECT THE OVERALL PATTERN OF DISTRIBUTION TO PUERTO RICAN CAUSES IN GENERAL. FINDINGS FROM THE PRIVATE FOUNDATION SAMPLE SUGGEST THAT GIVING TO THE COMMUNITY FOUNDATION MAY HAVE DISPLACED GIVING TO OTHER PUERTO RICAN CAUSES. WITH OVER HALF OF THE CORPORATE SAMPLE TYPICALLY AWARDING NO MORE THAN ONE MAJOR GRANT TO SUCH CAUSES, THE EFFECTS OF SUCH A REORIENTATION MAY BE PROFOUND.

RECENT CORPORATE GRANTS TO PUERTO RICAN CAUSES BY SOURCE

AETNA LIFE & CASUALTY FDN. 1984. (CT)
Total: $20,000
- $15,000 ASPIRA OF AMERICA, NEW YORK, NY--PROGRAMS TO IMPROVE MINORITY YOUTH EMPLOYMENT OPPORTUNITIES
- $5,000 EL HOGAR DEL FUTURO, HARTFORD, CT

ALCOA FDN. 1984. (PA)
Total: $10,000
- $5,000 LATIN AMERICAN SCHOLARSHIP PROGRAM OF AMERICAN UNIVERSITIES, CAMBRIDGE, MA--ACTIVITIES IN CARIBBEAN BASIN
- 5,000 NATIONAL PUERTO RICAN COALITION--FOR CURRENT PROGRAMS

AMOCO FDN. 1984. (IL)
Total: $22,000
- $5,000 ASPIRA OF ILLINOIS, CHICAGO, IL
- 7,000 CASA CENTRAL, CHICAGO, IL
- 5,000 HISPANIC HOUSING DEVELOPMENT CORPORATION, CHICAGO, IL--URBAN NEIGHBORHOOD DEVELOPMENT PROGRAMS
- 5,000 LATINO LEARNING CENTER, HOUSTON, TX

ATLANTIC RICHFIELD FDN. 1984. (CA)
Total: $47,500
$7,500 ASPIRA OF PENNSYLVANIA, PHILADELPHIA, PA--OPERATING SUPPORT
25,000 CASA CENTRAL, CHICAGO, IL--HISPANIC ELDERLY PROGRAM
15,000 NATIONAL WOMEN'S EMPLOYMENT & EDUCATION, NEW YORK, NY--HISPANIC ENTREPRENEUR PROJECT

AT & T FDN. 1984. (NY)
Total: $10,000
$10,000 UNIVERSITY OF PUERTO RICO, RIO PIEDRAS, PUERTO RICO--PROJECT LAB

AVON PRODUCTS FDN. 1984. (NY)
Total: $10,000
$5,000 ASPIRA OF NEW YORK, NEW YORK, NY
5,000 SOLIDARIDAD HUMANA, NEW YORK, NY

BANK OF BOSTON CHARITABLE FDN. 1984. (MA)
Total: $5,000
$5,000 INQUILINOS BORICUAS EN ACCION, BOSTON, MA

BEATRICE FDN. 1984. (IL)
Total: $5,000
$5,000 LATINO INSTITUTE, CHICAGO,IL

BORDEN FDN. 1984. (OH)
Total: $10,000
$10,000 BORICUA COLLEGE, NEW YORK, NY

BORG-WARNER FDN. 1984. (IL)
Total: $10,000
$5,000 CASA CENTRAL, CHICAGO, IL
5,000 LATINO INSTITUTE, CHICAGO, IL

BRONFMAN (SAMUEL) FDN. 1984. (NY)
Total: $10,000
$10,000 PUERTO RICAN LEGAL DEFENSE AND EDUCATION FUND, NEW YORK, NY

CABOT CORP. FDN. 1984. (MA)
Total: $5,000
$5,000 LA ALIANZA HISPANA, ROXBURY, MA--SUMMER CAMPING PROGRAM FOR INNER-CITY YOUNGSTERS

CIGNA FDN. 1984. (PA)
Total: $50,500
$20,000 EL HOGAR DEL FUTURO, HARTFORD, CT
20,000 NATIONAL PUERTO RICAN FORUM, NEW YORK, NY
10,500 SAN JUAN TUTORIAL, HARTFORD, CT

EASTMAN KODAK CHARITABLE TRUST. 1984. (NY)
Total: $200,000
$200,000 IBERO-AMERICAN ACTION LEAGUE, ROCHESTER, NY

GENERAL ELECTRIC. FDN. 1984. (CT)
Total: $78,000
$10,000 ECONOMIC DEVELOPMENT ADMINISTRATION OF PUERTO RICO, NEW YORK, NY
8,000 LATIN AMERICAN SCHOLARSHIP PROGAM OF AMERICAN UNIVERSITIES,

CAMBRIDGE, MA
10,000 NATIONAL PUERTO RICAN COALITION, WASHINGTON, DC
25,000 UNITED FUND OF PUERTO RICO, SAN JUAN, PUERTO RICO
25,000 UNIVERSITY OF PUERTO RICO, MAYAGUEZ, PR

GULF + WESTERN FDN. F. 1984. (NY)
Total: $5,000
5,000 ASPIRA OF AMERICA, NEW YORK, NY

HARTFORD INSURANCE GROUP CO./FDN. 1984. (CT)
Total: $11,000
$5,000 EL HOGAR DEL FUTURO, HARTFORD, CT--REHABILITATION OF ABANDONNED HOUSING UNITS
6,000 SAN JUAN TUTORIAL PROGRAM, HARTFORD, CT--TO FUND SALARY OF CURRICULUM DEVELOPMENT DIRECTOR FOR SUMMER PROGRAM

HEINZ (H. J.) COMPANY FDN. 1984. (PA)
Total: $10,000
10,000 NEIGHBORHOOD LEGAL SERVICES

JOHNSON & JOHNSON FAMILY OF COS. CONTRIBUTION FUND. 1984. (NJ)
Total: $36,000
$5,000 FUNDACION LUIS MUNOZ MARIN, RIO PIEDRAS, PUERTO RICO
25,000 NATIONAL PUERTO RICAN COALITION, WASHINGTON, DC
6,000 UNIVERSITY OF PUERTO RICO, SAN JUAN, PUERTO RICO

MERCK CO. FDN./MERCK CO. INC. 1984. (NJ)
Total: $13,000
$13,000 ASPIRA OF NEW JERSEY, NEWARK, NJ

METROPOLITAN LIFE FDN. 1984. (NY)
Total: $20,500
$7,000 ASPIRA OF AMERICA, NEW YORK, NY--EDUCATION PROGRAM
$8,500 BALLET HISPANICO OF NEW YORK, NY--SPECIAL PROJECT
$5,000 BORICUA COLLEGE, NEW YORK, NY--BILINGUAL, BICULTURAL PROGRAM FOR HISPANICS

MOBIL FDN. 1984. (NY)
Total: $12,000
$12,000 NATIONAL PUERTO RICAN FORUM, NEW YORK, NY

MORGAN GUARANTY TRUST CO. FDN. OF NY. 1984. (NY)
Total: $45,000
$25,000 BETANCES HEALTH UNIT, NEW YORK, NY--SHELTER HEALTH ASSESSMENT PROJECT
5,000 CENTRO EDUCACIONAL CARIBE, NEW YORK, NY
5,000 LOISADA ECONOMIC DEVELOPMENT CORPORATION, NEW YORK, NY
10,000 SOLIDARIDA HUMANA, NEW YORK, NY--EQUIPMENT AND TRAINING PROGRAMS

NALCO FDN. 1984. (IL)
Total: $7,500
$7,500 ASPIRA OF ILLINOIS, CHICAGO, IL

NORTON CO. FDN. 1984. (MA)
Total: $5,000
$5,000 LA ESPERANA HOME FOR BOYS/VILLA BETHANY HOME FOR GIRLS

PRUDENTIAL FDN. 1984. (NJ)
Total: $29,000
$17,000 ASPIRA OF NEW JERSEY, NEWARK, NY--ASSIST HISPANICS IN APPLYING FOR AND COMPLETING COLLEGE
7,000 BORICUA COLLEGE, NEW YORK, NY--REPLACE INSURANCE SECTION OF LIBRARY
5,000 PUERTO RICAN LATIN AMERICAN SCHOLARSHIP FUND, NEWARK, NY--COLLEGE SCHOLARSHIPS

SARA LEE FDN. F. 1984. (IL)
Total: $70,000
$10,000 CASA CENTRAL, CHICAGO, IL
50,000 LATINO INSTITUTE, CHICAGO, IL--NATURALIZATION AND VOTER REGISTRATION PROJECT
10,000 SPANISH COALITION FOR JOBS, CHICAGO, IL

SCHERING PLOUGH FDN. 1984. (NJ)
Total: $25,000
$25,000 NATIONAL PUERTO RICAN COALITION, WASHINGTON, DC--TO FURTHER SOCIAL, ECONOMIC, AND POLITICAL WELL-BEING OF PUERTO RICANS IN U.S. AND PUERTO RICO

UNITED STATES STEEL FDN. 1984. (PA)
Total: $10,000
$10,000 ASPIRA OF AMERICA, NEW YORK, NY--OPERATING SUPPORT

WARNER-LAMBERT CHARITABLE FDN. 1984. (NJ)
Total: $8,000
$8,000 ASPIRA OF AMERICA, NEW YORK, NY

XEROX FDN. 1984. (CT)
Total: $7,500
$7,500 ASPIRA OF AMERICA, NEW YORK, NY

APPENDIX I. LIST OF ORGANIZATIONS SUPPORTED BY GRANTS OF FOUNDATIONS IN THE SAMPLE

Amount	Organization
$10,000	ACCION COMUNAL LATINO AMERICANA DE MONTGOMERY COUNTY, NORRISTOWN, PA
6,107	ACCION COMUNAL LATINO AMERICANA DE MONTGOMERY COUNTY, NORRISTOWN, PA
5,000	ALIANZA HISPANA DE ROXBURY, ROXBURY, MA
300,000	ASPIRA OF AMERICA, NEW YORK, NY
24,640	ASPIRA OF AMERICA, NEW YORK, NY
12,477	ASPIRA OF AMERICA, NEW YORK, NY
15,000	ASPIRA OF AMERICA, NEW YORK, NY
10,000	ASPIRA OF AMERICA, NEW YORK, NY
7,000	ASPIRA OF AMERICA, NEW YORK, NY
5,000	ASPIRA OF AMERICA, NEW YORK, NY
7,500	ASPIRA OF AMERICA, NEW YORK, NY
8,000	ASPIRA OF AMERICA, NEW YORK, NY
7,500	ASPIRA OF ILLINOIS, CHICAGO, IL
5,000	ASPIRA OF ILLINOIS, CHICAGO, IL
20,000	ASPIRA OF NEW JERSEY, NEWARK, NJ
10,000	ASPIRA OF NEW JERSEY, NEWARK, NJ
20,000	ASPIRA OF NEW JERSEY, NEWARK, NJ
15,000	ASPIRA OF NEW JERSEY, NEWARK, NJ
17,000	ASPIRA OF NEW JERSEY, NEWARK, NJ
13,000	ASPIRA OF NEW JERSEY, NEWARK, NJ
5,000	ASPIRA OF NEW YORK, NEW YORK, NY
85,000	ASPIRA OF PENNSYLVANIA, PHILADELPHIA, PA
42,179	ASPIRA OF PENNSYLVANIA, PHILADELPHIA, PA
16,423	ASPIRA OF PENNSYLVANIA, PHILADELPHIA, PA
7,500	ASPIRA OF PENNSYLVANIA, PHILADELPHIA, PA
10,000	ASSOCIACION LATINA PARA PROGRESO Y ACCION, WORCESTER, MA
60,000	BALLET HISPANICO OF NEW YORK, NEW YORK, NY
15,000	BALLET HISPANICO OF NEW YORK, NEW YORK, NY
8,500	BALLET HISPANICO OF NEW YORK, NY
25,000	BETANCES HEALTH UNIT, NEW YORK, NY
20,000	BORICUA COLLEGE, NEW YORK, NY
50,000	BORICUA COLLEGE, NEW YORK, NY
7,000	BORICUA COLLEGE, NEW YORK, NY
5,000	BORICUA COLLEGE, NEW YORK, NY
10,000	BORICUA COLLEGE, NEW YORK, NY
30,000	CASA CENTRAL, CHICAGO, IL
20,000	CASA CENTRAL, CHICAGO, IL
7,500	CASA CENTRAL, CHICAGO, IL
6,000	CASA CENTRAL, CHICAGO, IL
5,400	CASA CENTRAL, CHICAGO, IL
25,000	CASA CENTRAL, CHICAGO, IL
7,000	CASA CENTRAL, CHICAGO, IL
5,000	CASA CENTRAL, CHICAGO, IL
10,000	CASA CENTRAL, CHICAGO, IL
5,250	CASA DE LA CULTURA, CHICAGO, IL
5,250	CASA DE LA CULTURA, CHICAGO, IL
8,472	CASA NUEVA VIDA, WEST CHESTER, PA
35,000	CASITA MARIA, BRONX, NY
20,000	CASITA MARIA, BRONX, NY
5,000	CASITA MARIA, BRONX, NY
25,000	CASITA MARIA, BRONX, NY
25,000	CASITA MARIA, BRONX, NY
35,000	CASITA MARIA, BRONX, NY
5,000	CENTRO EDUCACIONAL CARIBE, NEW YORK, NY
8,759	CENTRO PEDRO CLAVER, PHILADELPHIA, PA
6,000	CENTRO PRESENTE, CAMBRIDGE, MA
15,000	CENTRO UNIDAD LATINO, CHICAGO, IL
35,000	COMITE LATINO, CHICAGO, IL
15,000	COMITE LATINO, CHICAGO, IL
76,000	CONGRESO DE LATINOS UNIDOS, PHILADELPHIA, PA
10,000	ECONOMIC DEVELOPMENT ADMINISTRATION OF PUERTO RICO, NEW YORK, NY
15,000	EL CENTRO DE ESTUDIOS TEOLOGICOS (FAITH ACTION FEDERATION), CHICAGO, IL
20,000	EL HOGAR DEL FUTURO, HARTFORD, CT
5,000	EL HOGAR DEL FUTURO, HARTFORD, CT
5,000	EL HOGAR DEL FUTURO, HARTFORD, CT

6,000 EL PRIMER PASO, DOVER, NJ
40,000 EL PUENTE, BROOKLYN, NY
10,000 ESCUELITA AGUEYBANA, BOSTON, MA

35,000 FOCUS NEWARK, NEWARK, NJ
10,000 FOCUS NEWARK, NEWARK, NJ
35,000 FOCUS NEWARK, NEWARK, NJ
5,000 FUNDACION LUIS MUNOZ MARIN, RIO PIEDRAS, PUERTO RICO

45,000 HISPANIC AMERICAN CAREER EDUCATIONAL RESOURCES, NY
40,000 HISPANIC FEDERATION FOR SOCIAL & ECONOMIC DEVELOPMENT, PHILADELPHIA, PA
5,000 HISPANIC HOUSING DEVELOPMENT CORPORATION, CHICAGO, IL
50,000 HISPANIC OFFICE OF PLANNING AND EVALUATION, BOSTON, MA
112,800 HISPANO ALCOHOLIC SERVICES, CHICAGO, IL

200,000 IBERO-AMERICAN ACTION LEAGUE, ROCHESTER, NY
25,000 INQUILINOS BORICUAS EN ACCION, BOSTON, MA
25,000 INQUILINOS BORICUAS EN ACCION, BOSTON, MA
5,000 INQUILINOS BORICUAS EN ACCION, BOSTON, MA
31,875 INSTITUTE FOR PUERTO RICAN POLICY, NEW YORK, NY
15,000 INSTITUTE FOR PUERTO RICAN POLICY, NEW YORK, NY
18,450 INSTITUTE FOR PUERTO RICAN POLICY, NEW YORK, NY
5,000 INSTITUTO DE PROGRESO LATINO
37,000 INTER-AMERICAN UNIVERSITY OF PUERTO RICO

5,000 LA ALIANZA HISPANA, ROXBURY, MA
5,000 LA ALIANZA HISPANA, ROXBURY, MA
45,000 LA CASA DE DON PEDRO, NEWARK, NJ
25,000 LA CASA DE DON PEDRO, NEWARK, NJ
15,000 LA CASA DE DON PEDRO, NEWARK, NJ
20,000 LA CASA DE DON PEDRO, NEWARK, NJ
5,000 LA CASA DEL PUEBLO, KENNETT SQUARE, PA
17,000 LA CASA DEL PUEBLO, KENNETT SQUARE, PA
40,000 LA CASA DEL PUEBLO, KENNETT SQUARE, PA
8,000 LA CASA DEL PUEBLO, KENNETT SQUARE, PA
15,000 LA COMMUNIDAD HISPANA, KENNETT SQUARE, PA
20,000 LA COMMUNIDAD HISPANA, KENNETT SQUARE, PA
40,000 LA COMMUNIDAD HISPANA, KENNETT SQUARE, PA
18,966 LA COMMUNIDAD HISPANA, KENNETT SQUARE, PA
5,000 LA ESPERANZA HOME FOR BOYS/VILLA BETHANY HOME FOR GIRLS
8,000 LATIN AMERICAN SCHOLARSHIP PROGRAM OF AMERICAN UNIVERSITIES, CAMBRIDGE, MA
5,000 LATIN AMERICAN SCHOLARSHIP PROGRAM OF AMERICAN UNIVERSITIES, CAMBRIDGE, MA
10,000 LATIN UNITED COMMUNITY HOUSING ASSOCIATION, CHICAGO, IL
11,800 LATIN UNITED COMMUNITY HOUSING ASSOCIATION, CHICAGO, IL
10,000 LATINO INSTITUTE, CHICAGO, IL
20,000 LATINO INSTITUTE, CHICAGO, IL
195,000 LATINO INSTITUTE, CHICAGO, IL
40,000 LATINO INSTITUTE, CHICAGO, IL
5,000 LATINO INSTITUTE, CHICAGO, IL
2,000 LATINO INSTITUTE, CHICAGO, IL
5,000 LATINO LEARNING CENTER, HOUSTON, TX
3,000 LOISAIDA ECONOMIC DEVELOPMENT CORPORATION, NEW YORK, NY
47,151 LUIS MUNOZ MARIN FOUNDATION, PUERTO RICO

16,000 MI CASITA DAY CARE CENTER, CAMDEN, NJ

100,000 NATIONAL PUERTO RICAN COALITION, WASHINGTON, DC
14,000 NATIONAL PUERTO RICAN COALITION, WASHINGTON, DC
12,000 NATIONAL PUERTO RICAN COALITION, WASHINGTON, DC
12,000 NATIONAL PUERTO RICAN COALITION, WASHINGTON, DC
120,000 NATIONAL PUERTO RICAN COALITION, WASHINGTON, DC
11,000 NATIONAL PUERTO RICAN COALITION, WASHINGTON, DC
30,000 NATIONAL PUERTO RICAN FORUM, NEW YORK, NY
112,000 NATIONAL PUERTO RICAN FORUM, NEW YORK, NY
20,000 NATIONAL PUERTO RICAN FORUM, NEW YORK, NY
20,000 NATIONAL PUERTO RICAN/HISPANIC VOTER PARTICIPATION PROJECT, UNION, NJ
25,000 NATIONAL PUERTO RICAN/HISPANIC VOTER PARTICIPATION PROJECT, UNION, NJ
46,200 NATIONAL PUERTO RICAN/HISPANIC VOTER PARTICIPATION PROJECT, UNION, NJ
15,000 NATIONAL WOMEN'S EMPLOYMENT & EDUCATION, NEW YORK, NY

10,000 NEIGHBORHOOD LEGAL SERVICES
145,068 NEIGHBORHOOD LEGAL SERVICES, HARTFORD, CT

40,000 OFICINA HISPANA DE LA COMMUNIDAD, JAMAICA PLAIN, MA
74,000 OFICINA HISPANA DE LA COMMUNIDAD, ROXBURY, MA
12,500 OFICINA HISPANA DE LA COMMUNIDAD, ROXBURY, MA
50,000 OUNCE OF PREVENTION FUND, CHICAGO, IL--MEDICAL CLINIC AT PUBLIC HIGHSCHOOL SERVING PREDOMINANTLY BLACK AND HISPANIC STUDENTS

23,000 PUEBLO NUEVO HOUSING AND DEVELOPMENT ASSOCIATION, NEW YORK, NY
15,000 PUERTO RICAN ASSOCIATION FOR COMMUNITY AFFAIRS, NEW YORK, NY
10,000 PUERTO RICAN ASSOCIATION FOR HUMAN DEVELOPMENT, PERTH AMBOY, NJ
5,000 PUERTO RICAN LATIN AMERICAN SCHOLARSHIP FUND, NEWARK, NJ
5,000 PUERTO RICAN LATIN AMERICAN SCHOLARSHIPS, NEWARK, NJ
99,285 PUERTO RICAN LEGAL DEFENSE AND EDUCATION FUND, NEW YORK, NY
7,500 PUERTO RICAN LEGAL DEFENSE AND EDUCATION FUND, NEW YORK, NY
123,750 PUERTO RICAN LEGAL DEFENSE AND EDUCATION FUND, NEW YORK, NY
10,000 PUERTO RICAN LEGAL DEFENSE AND EDUCATION FUND, NEW YORK, NY
195,000 PUERTO RICO COMMUNITY FOUNDATION, SAN JUAN, PUERTO RICO
500,000 PUERTO RICO COMMUNITY FOUNDATION, SAN JUAN, PUERTO RICO
200,000 PUERTO RICO COMMUNITY FOUNDATION, SAN JUAN, PUERTO RICO
2,000,000 PUERTO RICO COMMUNITY FOUNDATION, SAN JUAN, PUERTO RICO

15,000 ROBINSON SCHOOL OF PUERTO RICO, SANTURCE, PUERTO RICO

4,000 SAN JUAN CENTER, HARTFORD, CT
26,792 SAN JUAN CENTER, HARTFORD, CT
4,000 SAN JUAN TUTORIAL PROGRAM, HARTFORD, CT
10,500 SAN JUAN TUTORIAL PROGRAM, HARTFORD, CT
120,000 SEMINARIO EVANGELICO DE PUERTO RICO, RIO REY, PUERTO RICO
5,000 SETON HALL--PUERTO RICAN INSTITUTE, JERSEY CITY, NJ
5,000 SOLIDARIDAD HUMANA, NEW YORK, NY
10,000 SOLIDARIDAD HUMANA, NEW YORK, NY
100,000 SOUTHERN CHESTER COUNTY COMMUNITY HEALTH SERVICES, WEST GROVE, PA--TO ESTABLISH PRIMARY HEALTH CARE CENTER IN COOPERATION WITH LA COMMUNIDAD HISPANA
10,000 SPANISH COALITION FOR JOBS, CHICAGO, IL
5,000 SPANISH COMMUNITY PROGRESS FOUNDATION, YONKERS, NY
55,000 SPANISH EPISCOPAL SERVICES, CHICAGO, IL
7,000 SPANISH SPEAKING COALITION FOR JOBS, CHICAGO, IL
5,000 SPANISH THEATER REPERTORY COMPANY, NEW YORK, NY
11,000 SPANISH THEATER REPERTORY COMPANY, NEW YORK, NY

5,000 TALLER PUERTORRIQUENO, PHILADELPHIA, PA

45,000 UNITED FUND OF PUERTO RICO, SAN JUAN, PUERTO RICO
25,000 UNIVERSITY OF PUERTO RICO, MAYAGUEZ, PUERTO RICO
10,000 UNIVERSITY OF PUERTO RICO, RIO PIEDRAS, PUERTO RICO
6,000 UNIVERSITY OF PUERTO RICO, SAN JUAN, PUERTO RICO

APPENDIX II. ADDITIONAL FOUNDATIONS (OUTSIDE OF THE SAMPLE) AND CORPORATE DIRECT (NON-FOUNDATION) GIVING PROGRAMS THAT HAVE SUPPORTED PUERTO RICAN CAUSES

1. PRIVATE FOUNDATIONS

ANDERSON (MARY) TRUST. F. 1985. (PA)
$10,000 CASA NUEVA VIDA, WEST CHESTER, PA--EDUCATIONAL TUTORING PROGRAM FOR HISPANIC YOUTH
45,000 HISPANIC ASSOCIATION OF CONTRACTORS AND ENTERPRISES, PHILADELPHIA, PA--TOWARD SALARY FOR EXECUTIVE DIRECTOR

BABCOCK (MARY REYNOLDS) FDN. 1984. (NC)
$10,000 ASPIRA OF NEW YORK, NEW YORK, NY--YOUTH EMPLOYMENT PROJECT

CABOT FAMILY CHARITABLE TRUST. 1984. (MA)
$10,000 ESCUELA AGRICOLA PANAMERICANA, BOSTON, MA

CHICAGO RESOURCE CENTER, 1984 (IL)
$50,000 CASA CENTRAL, CHICAGO, IL
5,000 ACCESS-YORK, YORK, PA--GENERAL SUPPORT

C. S. FUND, 1984. (CA)
$10,000 INSTITUTO PUERTORRIQUENO DE DERECHOS, CIVILES, PUERTO RICO

DERANCE, INC. 1984. (WI)
$12,000 DIOCESE OF ARECIBO, ARECIBO, PUERTO RICO--SCHOLARSHIP FUND FOR SEMINARIANS

HOWARD & BUSH FDN. 1985. (CT)
$25,000 HISPANIC HEALTH COUNCIL, HARTFORD, CT--MATERNAL-INFANT UNDERNUTRITION IN THE PUERTO RICAN COMMUNITY OF HARTFORD

JEROME FDN. F. 1985. (MN)
$30,000 FRIENDS OF PUERTO RICO (CAYMAN GALLERY), NEW YORK, NY--GROUP EXHIBITIONS OF WORKS BY EMERGING ARTISTS

KELLOGG (W. K.) FDN. F. 1985 (MI)
$945,000 UNIVERSITY OF PUERTO RICO, MAYAGUEZ, PUERTO RICO

KLINGENSTEIN (ESTHER A. & JOSEPH) FUND. F. 1984. (NY)
$5,000 ASPIRA OF NEW YORK

KNOLLBROOK TRUST. 1984 (PA)
$15,000 CENTRO PEDRO CLAVER, PHILADELPHIA, PA
60,000 LUIS A. FERRE FOUNDATION, SAN JUAN, PUERTO RICO--EXPANSION OF CONSERVATION LABORATORY

KRESGE FDN. 1985. (MI)
$75,000 INQUILINOS BORICUAS EN ACCION, BOSTON, MA--RENOVATION OF COMMUNITY CENTER

LOYOLA FDN. 1984. (DC)
$6,000 HOSPITAL DE NINO, PUERTO RICO

MERTZ-GILMORE (JOYCE) FDN. 1984. (NY)
$5,000 HOT LINE CARES, NEW YORK, NY--UNRESTRICTED SUPPORT

MEYNER FDN. 1984. (DC)
$10,000 CENTRO DE ESTUDIOS DE LOS TRABAJADORES AGRICOLAS, GLASSBORO, NY
10,000 HOGAR, TOLEDO, OH

NEW WORLD FDN. 1984. (NY)
$20,000 NATIONAL PUERTO RICAN COALITION, WASHINGTON, DC
10,000 NATIONAL PUERTO RICAN/HISPANIC VOTER PARTICIPATION PROJECT, BRONX, NY

NEW YORK FDN. F. 1985. (NY)
$20,000 ASPIRA OF NEW YORK, BRONX, NY--FOR COMMUNITY ORGANIZER
20,000 COMMITTEE FOR HISPANIC CHILDREN AND FAMILIES, BROOKLYN, NY
20,000 EL PUENTE, BROOKLYN, NY

20,000 LOISADA ECONOMIC DEVELOPMENT CORPORATION, NEW YORK, NY
20,000 PUEBLO NUEVO HOUSING AND DEVELOPMENT ASSOCIATION, NEW YORK, NY

PUBLIC WELFARE FDN. F. 1985. (DC)
$11,000 LA CASA DEL PUEBLO, KENNETT SQUARE, PA--HELP FARM WORKS OBTAIN HOUSING
25,000 SOLIDARIDAD HUMANA, NEW YORK, NY--FOR CAREER/GUIDANCE COUNSELOR

RESEARCH CORPORATION. F. 85. (AZ)
$7,000 UNIVERSITY OF PUERTO RICO, OCHO RIOS, PUERTO RICO
14,000 UNIVERSITY OF PUERTO RICO, RIO PIEDRAS, PUERTO RICO

SHUBERT FDN. 1985. (NY)
$10,000 PUERTO RICAN TRAVELING THEATRE COMPANY, NEW YORK, NY
5,000 SPANISH THEATRE REPERTORY COMPANY, NEW YORK, NY

TINKER FDN. 1985. (NY)
$20,000 BORICUA COLLEGE, NEW YORK, NY

2. COMMUNITY FOUNDATIONS

BETHLEHEM AREA FDN. 1985. (PA)
$5,000 COUNCIL OF SPANISH SPEAKING ORGANIZATIONS OF THE LEHIGH VALLEY, BETHLEHEM, PA
5,000 HOGAR CREA OF PENNSYLVANIA, BETHLEHEM, PA

DADE COUNTY FDN. 1984. (FL)
$5,000 CENTRO MATER CHILD CARE AND NEIGHBORHOOD CENTER, MIAMI, FL

NEW HAVEN FDN. 1984. (CT)
$9,500 CENTRO SAN JOSE, NEW HAVEN, CT--SUMMER SCHOOL PROGRAM AT ROBERTO CLEMENTE FOR HISPANIC CHILDREN

3. CORPORATE FOUNDATIONS

BOSTON GLOBE FDN. F. 1984. (MA)
5,000 INQUILINO BORICUAS EN ACCION, SOUTH END, MA
10,000 LA ALIANZA HISPANA, DORCHESTER, MA--GENERAL AND EDUCATIONAL SUPPORT FOR HISPANIC COMMUNITY
5,000 OFICINA HISPANA DE LA COMMUNIDAD, ROXBURY, MA--ACADEMIC AND OCCUPATIONAL EDUCATION, JOB COUNSELING AND DEVELOPMENT AMONG HISPANIC MEN AND WOMEN

CHICAGO TRIBUNE FDN. 1984. (IL)
$5,000 LATINO INSTITUTE, CHICAGO, IL

CONNECTICUT MUTUAL LIFE FDN. 1984. (CT)
$16,000 EL HOGAR DEL FUTURO, HARTFORD, CT--COOPERATIVE HOUSING PROJECTS

FIRST NATIONAL BANK OF CHICAGO FDN. 1984. (IL)
$5,000 LATINO INSTITUTE, CHICAGO, IL--DEVELOP RESOURCES AND LOCAL LEADERSHIP IN LATINO COMMUNITY

GENERAL MOTORS FDN. 1984. (MI)
$7,500 ASPIRA OF AMERICA, NEW YORK, NY--OPERATING SUPPORT

LILLY (ELI & CO.) FDN. 1984. (IN)
$12,819 UNITED FUND OF PUERTO RICO

MERRILL FDN. 1984. (NY)
$7,000 PUERTO RICO ECONOMIC DEVELOPMENT ADMINISTRATION, HATO REY, PUERTO RICO--FOMENTO SCHOLARSHIP PROGRAM
6,500 UNITED FUND OF PUERTO RICO, HATO REY, PUERTO RICO--MATCHING EMPLOYEE PLEDGES

PHILLIPS PETROLEUM CO. (OKLA.)/PHILLIP PETROLEUM FDN. (OK)
$7,000 MUSEUM OF ANTONIO DE GUAYAMA, PUERTO RICO--UNRESTRICTED
7,000 MUSEUM OF ART
5,000 MUSEUM OF SAN JUAN, PUERTO RICO--UNRESTRICTED
5,000 MUSEUM OF ART
5,000 PONCE MUSEUM FDN., SAN JUAN, PUERTO RICO--SUPPORT OF MUSEUM

RALSTON PURINA TRUST FUND. F. 1984. (MO)
$10,000 DE PILA COMMUNITY HOSPITAL, PONCE, PUERTO RICO

REXNORD FDN. 1984. (WI)

$7,000 INROADS/MILWAUKEE, INC.

SHARONSTEEL FDN. 1984. (FL)
$7,000 CASITA MARIA

SHELL COMPANIES FDN. 1984. (TX)
$10,000 LATINO LEARNING CENTER, HOUSTON, TX

4. CORPORATE DIRECT (NON-FOUNDATION) GIVING PROGRAMS

BANK OF NEW ENGLAND. 1984 (MA)
HISPANIC OFFICE OF PLANNING & EVALUATION, BOSTON, MA

CHASE MANHATTAN BANK. 1985 (NY)
$5,000 BORICUA COLLEGE
5,000 PUERTO RICAN LEGAL DEFENSE & EDUCATION FUND
10,000 SAN JUAN YOUNG MEN'S CHRISTIAN ASSOCIATION, PR

CHEMICAL BANK. 1984 (NY)
$5,000 PUERTO RICAN ORGANIZATION TO MOTIVATE, ENLIGHTEN & SERVE ADDICTS, INC. (PROMESA)
5,000 SOLIDARIDAD HUMANA, INC.

CITICORP 1985 (NY)
$10,000 ASPIRA OF NEW YORK, INC., NY--SCHOLARSHIPS
5,000 ASPIRA OF NEW YORK, INC., NY
5,000 BALLET HISPANICO, NY
5,000 NATIONAL PUERTO RICAN FORUM, NY
5,000 SOLIDARIDAD HUMANA

COORS (ADOLPH) CO. 1985. (CO)
PUERTO RICAN VETERANS ASSOCIATION
PUERTO RICAN CONGRESS OF MUTUAL AID
NATIONAL CONFERENCE OF PUERTO RICAN WOMEN

EQUITABLE LIFE ASSURANCE SOCIETY OF THE U.S. 1985 (NY)
$5,000 ASPIRA OF AMERICA
5,000 LATINO INSTITUTE
7,500 NATIONAL PUERTO RICAN FORUM
7,000 PUERTO RICO INSURANCE GUARANTY ASSOCIATION
10,000 REPERTORIO ESPANOL

EXXON CORPORATION. 1984 (NY)
$5,000 AMERICAN RED CROSS, PR
5,000 FOMENTO SCHOLARSHIP, PR
15,000 HISPANIC POLICY DEVELOPMENT PROJECT, NEW YORK, NY
HOTLINE CARES
5,000 INDUSTRY-UNIVERSITY RESEARCH ORGANIZATION, PR
13,000 INROADS OF NORTHERN NEW JERSEY, NEWARK, NJ
5,000 LUIS MUNOZ MARIN FOUNDATION, PR
10,000 NATIONAL PUERTO RICAN COALITION
15,000 NATIONAL PUERTO RICAN FORUM, NEW YORK, NY
5,000 PONCE MUSEUM, PR
PROMESA, INC.
10,000 PUERTO RICAN LEGAL DEFENSE AND EDUCATION FUND, NEW YORK, NY
25,000 UNIDOS FOR PUERTO RICO, PR
12,000 UNITED FUND, PR
5,000 YMCA, PR

MCDONALDS CORP. 1984 (IL)
CASA CENTRAL

PHILLIP MORRIS COMPANIES. 1984 (NY)
PUERTO RICAN FORUM

APPENDIX III. 1985/86 SUPPORT TO NATIONAL PUERTO RICAN COALITION, INC., BY CORPORATIONS AND FOUNDATIONS

	Amount Given	
	1985	1986
CORPORATIONS		
ALCOA FOUNDATION	$5,000	
AMERICAN CYANAMID CORPORATION		10,000
AMERICAN EXPRESS FOUNDATION		5,000
ANHEUSER BUSCH COMPANIES	10,000	7,500
AT & T FOUNDATION	30,000	30,000
AVON PRODUCTS	3,000	5,000
BANCO POPULAR DE PUERTO RICO	5,000	
BAXTER TRAVENOL LABORATORIES, INC.	5,000	
CBS		5,000
COOPERS & LYBRAND		5,000
DART & KRAFT FOUNDATION	4,000	35,000
DELOITTE HASKINS & SELLS	5,000	5,000
EASTMAN KODAK CHARITABLE TRUST	5,000	
EXXON CORPORATION	10,000	10,000
GENERAL ELECTRIC FOUNDATION	10,000	
GRACE FOUNDATION INC.	5,000	5,000
INTERNATIONAL BUSINESS MACHINES CORP.	5,000	5,000
JOHNSON & JOHNSON FAMILY OF COMPANIES	25,000	25,000
MERCK & CO., INC.	10,000	10,000
NESTLE	5,000	
NYNEX ENTERPRISES	7,500	15,000
ROCHE PRODUCTS INC.	5,000	5,000
SCHERING PLOUGH FOUNDATION	25,000	25,000
SEARS, ROEBUCK & CO.	5,000	7,500
SMITHKLINE BECKMAN CORPORATION	25,000	25,000
WARNER LAMBERT		15,000
WESTINGHOUSE ELECTRIC CORPORATION		25,000
FOUNDATIONS		
FORD FOUNDATION	100,000	130,000
GANNETT FOUNDATION	50,000	28,500
THE HEARST FOUNDATION	20,000	
J. HOWARD PEW MEMORIAL TRUST	35,000	30,000
THE SCHERMAN FOUNDATION	15,000	15,000

NOTE: Listing may not be comparable to listing in Foundation Grants Index or corporate contributions reports as fiscal years may differ. Does not include support for Annual Conference. Corporations and Foundations who made grants of $5,000 or over in at least one year are listed.